

Infrastructure Leasing & Financial Services Limited

Phase II

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

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Notes:

1. We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
2. The Claims Management Advisors has been instructed by the New Board of IL&FS to finalise the claims and conclude the claims management process. Please refer IL&FS website for further details. Please note that no further changes will be made to the status of claims until further instructions are received from the Board.
3. The resolution plan has been filed with the Hon'ble National Company Law Tribunal (Hon'ble NCLT), Mumbai Bench for its approval. Accordingly, the claims process for such companies is now considered complete and hence the claims information of these entities are not included in the List of Creditors.
4. The resolution plan has been approved by Hon'ble National Company Law Tribunal (Hon'ble NCLT), Mumbai Bench. Accordingly, the claims process for such companies is now considered complete and hence the claims information of these entities are not included in the List of Creditors.
5. The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Sealand Ports Private Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	SPPL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	SPPL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	SPPL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	5	3,956,643,097	4	3,901,443,097	-	55,200,000	-	SPPL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	SPPL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	SPPL Annexure 6	NA
7	Operational creditors (Government Dues)	1	1,000	-	-	1,000	-	-	SPPL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	4	3,275,858	4	3,146,866	-	128,992	-	SPPL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	55,200,000	1	55,200,000	-	-	-	SPPL Annexure 9	NA
Total		11	4,015,119,955	9	3,959,789,963	1,000	55,328,992	-		

Name of the corporate debtor: Sealand Ports Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SPPL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SPPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA

SPPL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

SPPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Gujarat Integrated Maritime Complex Private Limited	04 Feb 2020	1,352,043,181	1,352,043,181	Inter Corporate Deposit		-	Yes	34.65	-	-	-	-	NA
2	IL&FS Energy Development Company Limited	07 Feb 2020	813,010,227	813,010,227	Inter Corporate Deposit		-	Yes	20.84	-	-	-	-	NA
3	IL&FS Maritime Infrastructure Company Limited	04 Feb 2020	731,499,280	731,499,280	Loan		-	Yes	18.75	-	-	-	-	NA
4	Nana Layja Power Company Limited	30 Jan 2020	55,200,000	-	Deposit		-	Yes	0.00	-	-	55,200,000	-	NA
5	SREI Infrastructure Finance Limited	28 Jan 2020	1,004,890,409	1,004,890,409	Term Loan		-	No	25.76	-	-	-	-	NA
Total			3,956,643,097	3,901,443,097			-		100.00	-	-	55,200,000	-	

SPPL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the corporate debtor: Sealand Ports Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

SPPL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

SPPL Annexure 7 - Operational creditors (Government dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC				
1	Central Board of Direct Taxes, Mumbai	Income Tax, CBDT	18 Aug 2022	1,000	-	Income tax claim	No	-	1,000	-	-	Note 1 Note 2
Total				1,000	-			-	1,000	-	-	

Amount in INR

SPPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)					
1	IL&FS Maritime Infrastructure Company Limited	04 Feb 2020	1,713,016	1,713,016	Other Services	NIL	-	Yes	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	30 Jan 2020	35,342	35,342	Other Services	NIL	-	Yes	-	-	-	-	NA
3	IL&FS Environmental Infrastructure & Services Ltd	12 Feb 2020	1,306,250	1,306,250	Other Services	NIL	-	Yes	-	-	-	-	NA
4	National Securities Depository Limited	22 Jan 2020	221,250	92,258	Other Services	NIL	-	No	-	-	128,992	-	NA
Total			3,275,858	3,146,866			-		-	-	128,992	-	

Amount in INR

SPPL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Nana Layja Power Company Limited	30 Jan 2020	55,200,000	55,200,000	Deposit	-	Yes	-	-	-	-	-	NA
Total			55,200,000	55,200,000		-		-	-	-	-	-	

Amount in INR

Notes:

- The entity has filed an appeal with the relevant forum against the liabilities claimed by the authorities and the matter is awaiting outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to further review and the outcome of the ongoing proceedings.
- In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:
 - all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
 - all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
 - all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022;
(Report dated 30 Sep 2022)

Summary of claims of Patiala Bio Power Company Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	PBPCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	PBPCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,830,649,766	1	2,790,861,054	-	39,788,712	-	PBPCL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	249,479,754	2	249,479,754	-	-	-	PBPCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	PBPCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	PBPCL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	PBPCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	103,838	2	103,838	-	-	-	PBPCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	PBPCL Annexure 9	NA
Total		5	3,080,233,358	5	3,040,444,646	-	39,788,712	-		

Name of the corporate debtor: Patiala Bio Power Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022; (Report dated 30 Sep 2022)

PBPCL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PBPCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PBPCL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	IL&FS Financial Services Limited	23 Jan 2020	2,830,649,766	2,790,861,054	Term Loan	Sec. Int. Annexure 1	-	Yes	91.79	-	-	39,788,712	-	NA
Total (A)			2,830,649,766	2,790,861,054			-		91.79	-	-	39,788,712	-	

Amount in INR

PBPCL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	IL&FS Energy Development Company Limited	30 Jan 2020	188,044,083	188,044,083	Term Loan		-	Yes	6.18	-	-	-	-	NA
2	IL&FS Energy Development Company Limited	30 Jan 2020	61,435,671	61,435,671	Debentures		-	Yes	2.02	-	-	-	-	NA
Total (B)			249,479,754	249,479,754			-		8.21	-	-	-	-	
Grand Total (A+B)			3,080,129,520	3,040,340,808			-		100.00	-	-	39,788,712	-	

Amount in INR

PBPCL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Patiala Bio Power Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022; (Report dated 30 Sep 2022)

PBPCL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PBPCL Annexure 7 - Operational creditors (Government dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Details of claim Admitted			Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

PBPCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Mayekar & Associates	31 Jan 2020	42,478	42,478	Other Services	NIL	-	No	-	-	-	-	-	NA
2	Shah Modi Katudia & Co LLP	24 Jan 2020	61,360	61,360	Other Services	NIL	-	No	-	-	-	-	-	NA
Total			103,838	103,838			-		-	-	-	-	-	

Amount in INR

PBPCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Avash Logistic Park Private Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	ALPPL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	ALPPL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	253,194,339	1	253,194,339	-	-	-	ALPPL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	633,006,890	3	487,026,288	-	145,980,602	-	ALPPL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	ALPPL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	ALPPL Annexure 6	NA
7	Operational creditors (Government Dues)	1	384,960	-	-	3,84,960	-	-	ALPPL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	4	1,212,737	4	1,077,521	-	135,216	-	ALPPL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	144,800,000	1	144,800,000	-	-	-	ALPPL Annexure 9	NA
Total		11	1,032,598,926	9	886,098,148	-	146,115,818	-		

Name of the corporate debtor: Avash Logistic Park Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ALPPL Annexure 1 - Secured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

ALPPL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA

ALPPL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	IL&FS Financial Services Limited	23 Jan 2020	253,194,339	253,194,339	Term Loan	Sec. Int. Annexure 2	-	Yes	34.21	-	-	-	-	NA
Total (A)			253,194,339	253,194,339			-		34.21	-	-	-	-	

ALPPL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Gujarat Integrated Maritime Complex Private Limited	31 Jan 2020	38,153,099	38,153,099	Inter Corporate Deposit		-	Yes	5.15	-	-	-	-	NA
2	IL&FS Airports Ltd	12 Feb 2020	260,505,205	259,324,603	Inter Corporate Deposit		-	Yes	35.03	-	-	1,180,602	-	NA
3	IL&FS Maritime Infrastructure Company Limited	04 Feb 2020	189,548,586	189,548,586	Term Loan		-	Yes	25.61	-	-	-	-	NA
4	Nana Layja Power Company Limited	31 Jan 2020	144,800,000	-	Deposit		-	Yes	-	-	-	144,800,000	-	NA
Total (B)			633,006,890	487,026,288			-		65.79	-	-	145,980,602	-	
Grand Total (A+B)			886,201,229	740,220,627			-		100.00	-	-	145,980,602	-	

Name of the corporate debtor: Avash Logistic Park Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ALPPL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ALPPL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ALPPL Annexure 7 - Operational creditors (Government dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% of voting Share in COC if applicable					
1	Central Board of Direct Taxes, Mumbai	Income Tax, CBDT	18 Aug 2022	384,960	-	Income tax claim	No	-	3,84,960	-	-	-	Note 1 Note 2
Total				384,960	-				3,84,960	-	-	-	-

Amount in INR

ALPPL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	IL&FS Maritime Infrastructure Company Limited	31 Jan 2020	4,190	4,190	Other Services	NIL	-	Yes	-	-	-	-	-	NA
2	National Securities Depository Limited	22 Jan 2020	221,250	92,258	Other Services	NIL	-	No	-	-	-	128,992	-	NA
3	Sealand Ports Private Limited	04 Feb 2020	913,842	913,842	Other Services	NIL	-	Yes	-	-	-	-	-	NA
4	Shah Modi Katudia & Co LLP	22 Jan 2020	73,455	67,231	Other Services	NIL	-	No	-	-	-	6,224	-	NA
Total			1,212,737	1,077,521			-		-	-	-	135,216	-	

Amount in INR

Name of the corporate debtor: Avash Logistic Park Private Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ALPPL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Nana Layja Power Company Limited	31 Jan 2020	144,800,000	144,800,000	Deposit	NA	NA	Yes	-	-	-	-	-	NA
Total			144,800,000	144,800,000					-	-	-	-	-	

Notes:

1. Some or all components of this claim have neither been admitted nor rejected as the same are subject to Adjudication. It is clarified that the position is basis the documents and information available with the CMA and no position is being taken vis-a-vis the position of liability of the company. Our role would be to vet and do a prima facie verification, basis the documents and information available with us. This component will be subject to further review in case of any event/ proceeding affecting the position of the claim.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of IL&FS Township & Urban Assets Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	3	12,701,974,863	3	12,701,974,863	-	-	-	ITUAL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	ITUAL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	303,131,720	2	303,131,720	-	-	-	ITUAL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	4,760,350,414	4	4,753,424,108	208,016,610	6,926,306	-	ITUAL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	ITUAL Annexure 5	NA
6	Operational creditors (Employees)	2	3,000,220	1	2,388,286	-	611,934	-	ITUAL Annexure 6	NA
7	Operational creditors (Government Dues)	3	17,729,689	2	653,661	15,961,528	1,114,500	-	ITUAL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	80	186,003,137	67	140,062,951	1,065,332	45,940,186	-	ITUAL Annexure 8	Amount admitted includes the amount admitted as contingent claims.
9	Other creditors, if any, (other than financial creditors and operational creditors)	3	2,751,742,502	-	-	-	2,751,742,502	-	ITUAL Annexure 9	NA
Total		97	20,723,932,545	79	17,901,635,589	225,043,470	2,806,335,429	-		

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks - Trustee
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Infrastructure Leasing & Financial Services Ltd	31 Jan 2020	2,549,898,460	2,549,898,460	Debentures	Sec. Int. Annexure 3	-	Yes	14.36	-	-	-	-	IDBI Trusteeship Services Ltd
2	Infrastructure Leasing & Financial Services Ltd	31 Jan 2020	2,525,277,985	2,525,277,985	Debentures	Sec. Int. Annexure 3	-	Yes	14.22	-	-	-	-	IDBI Trusteeship Services Ltd
3	Infrastructure Leasing & Financial Services Ltd	31 Jan 2020	7,626,798,418	7,626,798,418	Debentures	Sec. Int. Annexure 3	-	Yes	42.95	-	-	-	-	Vistra ITCL (India) Ltd
Total (A)			12,701,974,863	12,701,974,863			-		71.53	-	-	-	-	

ITUAL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA

ITUAL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	IL&FS Financial Services Limited	23 Jan 2020	301,233	301,233	Term Loan	Sec. Int. Annexure 3	-	Yes	0.002	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	30 Jan 2020	302,830,487	302,830,487	Line of Credit	Sec. Int. Annexure 3	-	Yes	1.71	-	-	-	-	NA
Total (B)			303,131,720	303,131,720			-	-	1.71	-	-	-	-	

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Sabarmati Capital One Limited	29 Jan 2020	280,803,568	280,803,568	Inter Corporate Deposit	-	Yes	1.58	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	30 Jan 2020	3,135,180,508	3,135,180,508	Debentures	-	Yes	17.65	-	-	-	-	NA
3	Infrastructure Leasing & Financial Services Ltd	30 Jan 2020	5,000,000	5,000,000	Counter Corporate Guarantee (PBG)	-	Yes	0.03	5,000,000	-	-	-	NA
			701,863	701,863		-		0.004	701,863	-	-	-	NA
			390,000	390,000		-		0.002	390,000	-	-	-	NA
			2,266,957	2,266,957		-		0.01	2,266,957	-	-	-	NA
			1,932,000	1,932,000		-		0.01	1,932,000	-	-	-	NA
			4,450,000	-		-		0.00	-	-	4,450,000	-	NA
			5,000,000	5,000,000		-		0.03	5,000,000	-	-	-	NA
			1,091,800	-		-		0.00	-	-	1,091,800	-	NA
			100,000	-		-		0.00	-	-	100,000	-	NA
			3,570,000	3,570,000		-		0.02	3,570,000	-	-	-	NA
			687,000	687,000		-		0.004	687,000	-	-	-	NA
			500,000	500,000		-		0.003	500,000	-	-	-	NA
			500,000	500,000		-		0.003	500,000	-	-	-	NA
			120,000,000	120,000,000		-		0.68	120,000,000	-	-	-	NA
			4,000,000	4,000,000		-		0.02	4,000,000	-	-	-	NA
			1,000,000	-	Counter Corporate Guarantee (FBG)	-		0.00	-	-	1,000,000	-	NA
			15,000,000	15,000,000		-		0.08	15,000,000	-	-	-	NA
			2,500,000	2,500,000		-		0.01	2,500,000	-	-	-	NA
			21,889,900	21,889,900		-		0.12	21,889,900	-	-	-	NA
			24,078,890	24,078,890		-		0.14	24,078,890	-	-	-	NA
4	Bajaj Finance Limited	22 Jan 2020	1,129,707,928	1,129,423,422	Term Loan	-	No	6.36	-	-	284,506	-	NA
Total (C)			4,760,350,414	4,753,424,108		-		27	208,016,610	-	6,926,306	-	
Grand Total (A+B+C)			17,765,456,997	17,758,530,691		17,758,530,691		100.00	208,016,610	-	6,926,306	-	

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

ITUAL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC				
1	Piyush Jain	NA	17 Jun 2019	611,934	-	Basic, Compensation	No	-	-	-	611,934	NA
2	Arti Khanna	NA	19 Aug 2021	2,388,286	2,388,286	Basic, Compensation, F&F	No	-	-	-	-	NA
Total				3,000,220	2,388,286		-	-	-	-	611,934	

Amount in INR

ITUAL Annexure 7 - Operational creditors (Government dues)

S.No.	Details of the claimant		Details of claim received		Details of claim Admitted			Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC				
1	The Assistant Commissioner of Income Tax (OSD) TDS 1(2) Mumbai	Income Tax, TDS	17 Aug 2022	766,110	59,940	Income Tax, TDS	No	-	265,060	-	441,110	Note 1 Note 2
2	Assistant Commissioner of Income Tax 14(1)(2), Mumbai holding the additional charge of Assistant Commissioner of Income Tax -14(1)(1), Mumbai	Income Tax	18 Aug 2022	16,369,858	-	Income Tax	No	-	15,696,468	-	673,390	Note 1 Note 2
3	Central Board of Indirect Taxes and Customs	GST Department	16 Jun 2022	593,721	593,721	GST claim	No	-	-	-	-	Note 2
Total				17,729,689	653,661			-	15,961,528	-	1,114,500	

Amount in INR

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	4th Eye Comprehensive HR Solutions	11 Feb 2020	179,362	179,362	Other Services	NIL	-	No	-	-	-	-	-	NA
2	24 CARROT EVENT & MEDIA PVT. LTD	20 Feb 2020	130,251	128,474	Other Services	NIL	-	No	-	-	-	1,777	-	NA
3	AMAN TRAVEL AGENCY	15 Feb 2020	418,416	161,103	Other Services	NIL	-	No	-	-	-	257,313	-	NA
4	Apple Technology	31 Jan 2020	17,306	17,306	Other Services	NIL	-	No	-	-	-	-	-	NA
5	Aquatechnics Water Treatment Technologies Pvt Ltd	14 Feb 2020	698,993	513,966	Other Services	NIL	-	No	-	-	-	185,027	-	NA
6	Architect Cell	13 Feb 2020	767,000	767,000	Other Services	NIL	-	No	-	-	-	-	-	NA
7	ASA Legal Services LLP	11 Feb 2020	1,041,500	1,041,500	Other Services	NIL	-	No	-	-	-	-	-	NA
8	Ashirwad Geotech Laboratory	14 Feb 2020	123,531	113,062	Other Services	NIL	-	No	-	-	-	10,469	-	NA
9	Ashok Bhairi (96 Design Group)	30 Jan 2020	150,000	150,000	Other Services	NIL	-	No	-	-	-	-	-	NA
10	Asia Infrastructure Advisory Services Private Limited	24 Jan 2020	7,940,541	6,606,922	Other Services	NIL	-	No	-	-	-	1,333,619	-	NA

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC				
11	Bafna Impex	12 Feb 2020	79,999	79,999	Other Services	NIL	-	No	-	-	-	-	NA
12	Bankers Cable Vision	07 Feb 2020	300,000	300,000	Other Services	NIL	-	No	-	-	-	-	NA
13	Bankers Construction	07 Feb 2020	500,000	500,000	Other Services	NIL	-	No	-	-	-	-	NA
14	Beyond Architecture Planning Studio Pvt Ltd	14 Feb 2020	669,660	669,660	Other Services	NIL	-	No	-	-	-	-	NA
15	Breeze Travels And Tours Pvt Ltd	24 Jan 2020	699,128	699,128	Other Services	NIL	-	No	-	-	-	-	NA
16	Bucolic Surveyor And Developers Pvt Ltd	13 Feb 2020	7,211,502	5,633,986	Other Services	NIL	-	No	-	-	1,577,516	-	NA
17	Bundelkhand Granite	05 Feb 2020	7,268,544	-	Other Services	NIL	-	No	-	-	7,268,544	-	NA
18	C. E. Testing Company Pvt. Ltd.	14 Feb 2020	4,039,568	4,039,568	Other Services	NIL	-	No	-	-	-	-	NA
19	C CUBE CONSULTING ENGINEER	15 Feb 2020	711,332	711,332	Other Services	NIL	-	No	-	711,332	-	-	NA
20	CBRE South Asia Pvt. Ltd	05 Oct 2020	1,247,850	-	Other Services	NIL	-	No	-	-	1,247,850	-	NA
21	DSR Associates	31 Jan 2020	283,200	-	Other Services	NIL	-	No	-	-	283,200	-	NA
22	Eden Infosol Pvt. Ltd	06 Feb 2020	193,234	160,921	Other Services	NIL	-	No	-	-	32,313	-	NA
23	Elsamex Maintenance Services Ltd	14 Mar 2022	722,878	-	Other Services	NIL	-	No	-	-	722,878	-	NA
24	Fcm Travel Solutions (India) Pvt Ltd	13 Feb 2020	9,946	9,946	Other Services	NIL	-	No	-	-	-	-	NA
25	Foto Flux Systems Pvt Ltd	13 Feb 2020	6,042	5,337	Other Services	NIL	-	No	-	-	705	-	NA
26	Fox And Mandal	14 Feb 2020	717,481	717,481	Other Services	NIL	-	No	-	-	-	-	NA
27	Geo Buildtech Engineers Pvt Ltd	13 Feb 2020	520,971	520,971	Other Services	NIL	-	No	-	-	-	-	NA
28	Geomapping & Infra Solutions Private Limited	21 Jan 2020	282,050	257,445	Other Services	NIL	-	No	-	-	24,605	-	NA
29	GSV Suryanarayana Murthy, Chief Architect, M/S. Kshetra	30 Jan 2020	138,075	138,075	Other Services	NIL	-	No	-	-	-	-	NA
30	Hill County Properties Limited	31 Jan 2020	144,939	-	NA	NIL	-	Yes	-	-	144,939	-	NA
31	Hotel Ramada Dehradun (Unit Of Hotel Surbhi Palace India Pvt Ltd)	14 Feb 2020	411,307	411,307	Other Services	NIL	-	No	-	-	-	-	NA
32	ID Structural Consultants	30 Jan 2020	1,284,000	1,207,000	Other Services	NIL	-	No	-	-	77,000	-	NA
33	IL&FS Energy Development Company Ltd	30 Jan 2020	1,206,067	-	NA	NIL	-	Yes	-	-	1,206,067	-	NA

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
34	IL&FS Environmental Infrastructure & Services Limited	14 Feb 2020	12,770,211	12,459,230	Other Services	NIL	-	Yes	-	-	-	310,981	-	NA
35	Infrastructure Leasing & Financial Services Ltd	30 Jan 2020	54,885,377	48,227,925	Other Services	NIL	-	Yes	-	-	-	6,657,452	-	NA
36	IL&FS Maritime Infrastructure Company Limited	04 Feb 2020	1,086,071	1,086,071	Other Services	NIL	-	Yes	-	-	-	-	-	NA
37	IL&FS Transportation Network Limited	13 Feb 2020	3,551,791	3,505,680	Other Services	NIL	-	Yes	-	-	-	46,111	-	NA
38	Interarch Building Products (P) Ltd	14 Feb 2020	3,106,574	1,705,376	Construction Service	NIL	-	No	-	-	-	1,401,198	-	NA
39	Johnson Controls-Hitachi Air Conditioning India Ltd. [Formerly Known As Hitachi Home & Life Solutions (India) Limited]	10 Feb 2020	2,530,620	1,927,680	Other Services	NIL	-	No	-	-	-	602,940	-	NA
40	Kamlesh Kumar	03 Feb 2020	4,518,796	-	NA	NIL	-	No	-	-	-	4,518,796	-	NA
41	KGN Xerox LLP	31 Jan 2020	56,650	56,650	Other Services	NIL	-	No	-	-	-	-	-	NA
42	Khandelwal Jain & Co.	31 Jan 2020	3,043,210	3,043,210	Other Services	NIL	-	No	-	-	-	-	-	NA
43	Kings Infra Ventures Ltd	31 Jan 2020	1,222,310	1,200,375	Other Services	NIL	-	No	-	-	-	21,935	-	NA
44	Knight Frank (India) Private Limited	11 Feb 2020	3,334,823	2,166,207	Other Services	NIL	-	No	-	-	-	1,168,616	-	NA
45	Krishna Construction	05 Feb 2020	645,527	-	NA	NIL	-	No	-	-	-	645,527	-	NA
46	LALDEV KUMAR	04 Sep 2020	269,084	-	NA	NIL	-	No	-	-	-	269,084	-	NA
47	Legasis Services Private Limited	14 Feb 2020	162,840	155,940	Other Services	NIL	-	No	-	-	-	6,900	-	NA
48	Mason Tech	14 Feb 2020	3,162,704	2,381,352	Construction Service	NIL	-	No	-	-	-	781,352	-	NA
49	M/S Collage Design Pvt Ltd	31 Jan 2020	472,000	216,000	Other Services	NIL	-	No	-	-	-	256,000	-	NA
50	M/S G Group Engineering And Architectural Consultants	30 Jan 2020	1,340,919	461,316	Other Services	NIL	-	No	-	-	-	879,603	-	NA
51	M/S Highway Engineering Magnitude Consortium	30 Jul 2022	3,505,257	3,362,882	Other Services	NIL	-	No	-	-	-	142,375	-	NA
52	Mahajan & Aibara	12 Feb 2020	566,400	566,400	Other Services	NIL	-	No	-	-	-	-	-	NA
53	Mars Planning & Engineering Services Pvt. Ltd.	14 Feb 2020	3,708,821	3,708,821	Other Services	NIL	-	No	-	-	-	-	-	NA
54	Mayekar & Associates	31 Jan 2020	66,515	61,590	Other Services	NIL	-	No	-	-	-	4,925	-	NA
55	National Securities Depository Limited	22 Jan 2020	222,430	92,258	Other Services	NIL	-	No	-	-	-	130,172	-	NA
56	Natraj Computer Stationery	14 Feb 2020	28,333	28,333	Other Services	NIL	-	No	-	-	-	-	-	NA
57	Orix Auto Infrastructure Services Limited	30 Jan 2020	89,018	48,066	Rental / hiring charges	NIL	-	No	-	-	-	40,952	-	NA

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
58	Patel & Deodhar Chartered Accountants	17 Jan 2020	2,046,207	1,872,800	Other Services	NIL	-	No	-	-	-	173,407	-	NA
59	Prisha Computers	01 Feb 2020	43,030	26,825	Supply of Goods	NIL	-	No	-	-	-	16,205	-	NA
60	Prisha Marketing	14 Feb 2020	48,970	17,700	Other Services	NIL	-	No	-	-	-	31,270	-	NA
61	Propellar Search	12 Feb 2020	63,891	63,891	Other Services	NIL	-	No	-	-	-	-	-	NA
62	Ravikumar And Associates	14 Feb 2020	861,000	708,000	Other Services	NIL	-	No	-	354,000	-	153,000	-	NA
63	Ray Constructions Ltd	30 Jan 2020	18,972,605	12,761,842	Other Services	NIL	-	No	-	-	-	6,210,763	-	NA
64	Regime Tax Solutions Pvt Ltd	05 Feb 2020	14,040	14,040	Other Services	NIL	-	No	-	-	-	-	-	NA
65	Schinder India Pvt.Ltd.	03 Feb 2020	861,687	615,732	Other Services	NIL	-	No	-	-	-	245,955	-	NA
66	Sekos Architects & Interior Designers	04 Feb 2020	550,230	-	Other Services	NIL	-	No	-	-	-	550,230	-	NA
67	Shah Modi Katudia & Co LLP	21 Jan 2020	223,905	204,956	Other Services	NIL	-	No	-	-	-	18,949	-	NA
68	Shark Networks Private Limited	31 Jan 2020	345,445	345,445	Other Services	NIL	-	No	-	-	-	-	-	NA
69	Shree Aluminium	31 Jan 2020	913,643	600,000	Other Services	NIL	-	No	-	-	-	313,643	-	NA
70	SHUBH TRADERS	27 Aug 2020	1,870,238	-	NA	NIL	-	No	-	-	-	1,870,238	-	NA
71	Solo Consultancy Services Private Limited	14 Feb 2020	3,380,048	3,380,048	Other Services	NIL	-	No	-	-	-	-	-	NA
72	Sonimex Office Automation	12 Feb 2020	508,713	508,713	Other Services	NIL	-	No	-	-	-	-	-	NA
73	Sport Turf Engr.Prof.Pvt.	05 Feb 2020	1,773,900	1,168,725	Other Services	NIL	-	No	-	-	-	605,175	-	NA
74	Supplies Square (A Unit of Ark Office Solutions Pvt. Ltd.)	14 Feb 2020	16,680	16,680	Other Services	NIL	-	No	-	-	-	-	-	NA
75	TIRUPATI ENTERPRISES	30 Jul 2020	90,753	-	Other Services	NIL	-	No	-	-	-	90,753	-	NA
76	Trishul Engineering Solutions Private Ltd	19 May 2020	1,952,600	1,924,804	Other Services	NIL	-	No	-	-	-	27,796	-	NA
77	Uniline Energy Systems Pvt. Ltd.	23 Jan 2020	53,100	-	NA	NIL	-	No	-	-	-	53,100	-	NA
78	Unique Electro Engineers Pvt Ltd	30 Jan 2020	3,113,513	1,926,162	Other Services	NIL	-	No	-	-	-	1,187,351	-	NA
79	Vadan Interiors	03 Feb 2020	3,254,342	1,492,394	Other Services	NIL	-	No	-	-	-	1,761,948	-	NA
80	VISTRA ITCL (India)Limited	30 Jan 2020	583,644	211,982	Other Services	NIL	-	NA	-	-	-	371,662	-	NA
Total			186,003,137	140,062,951			-		-	1,065,332	-	45,940,186	-	

Name of the corporate debtor: IL&FS Township & Urban Assets Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

ITUAL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed			Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
1	Infibeam Avenues Limited	30 Jan 2020	2,750,000,000	-	Towards breach in the provisions of the MoU	NA	-	No	-	-	-	2,750,000,000	-	NA
2	Surendra Kishore Thakur	14 Feb 2020	324,500	-	NA	NA	-	No	-	-	-	324,500	-	NA
3	Tellus Infra Consultants	31 Jan 2020	1,418,002	-	Consultancy Services	NA	-	No	-	-	-	1,418,002	-	NA
Total			2,751,742,502	-			-			-	-	2,751,742,502	-	

Notes:

1. Some or all components of this claim have neither been admitted nor rejected as the same are subject to Adjudication. It is clarified that the position is basis the documents and information available with the CMA and no position is being taken vis-a-vis the position of liability of the company. Our role would be to vet and do a prima facie verification, basis the documents and information available with us. This component will be subject to further review in case of any event/ proceeding affecting the position of the claim.

2. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.

Infrastructure Leasing & Financial Services Limited
List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022;
(Report dated 30 Sep 2022)

Summary of claims of Indraprastha Energy & Waste Management Company Limited

Amount in INR

Sr.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	IEWMCL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	IEWMCL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	IEWMCL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	IEWMCL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	IEWMCL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	IEWMCL Annexure 6	NA
7	Operational creditors (Government Dues)	1	8,460	1	8,460	-	-	-	IEWMCL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	762,407	2	762,407	-	-	-	IEWMCL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	IEWMCL Annexure 9	NA
Total		3	770,867	3	770,867	-	-	-		

Name of the corporate debtor: Indraprastha Energy & Waste Management Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IEWMCL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IEWMCL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim		Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IEWMCL Annexure 3 - List of secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IEWMCL Annexure 4 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IEWMCL Annexure 5 - Operational creditors (Workmen)

S.No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount admitted	Nature of claim	Related party (Y/N)	% voting share in CoC				
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Name of the corporate debtor: Indraprastha Energy & Waste Management Company Limited

Date of commencement of CIRP: 15 Oct 2018

List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 18 Aug 2022; (Report dated 30 Sep 2022)

IEWMCL Annexure 6 - Operational creditors (Employees)

S.No.	Name of authorised representative, if any	Name of employee	Details of claim received		Amount admitted	Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

IEWMCL Annexure 7 - Operational creditors (Government dues)

S.No.	Details of the claimant		Details of claim received		Amount admitted	Details of claim Admitted			Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed		Nature of claim	Related party (Y/N)	% voting share in CoC					
1	Chet Ram Meena, ITO, Delhi	Income Tax, CBDT	18 Aug 2022	8,460	8,460	Income tax	No	-	-	-	-	-	Note 1
Total				8,460	8,460			-	-	-	-	-	-

Amount in INR

IEWMCL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of creditor	Details of claim received			Details of claim admitted				Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party (Y/N)					
1	Luthra & Luthra, LLP	22 Jul 2020	35,400	35,400	Other services	NIL	-	No	-	-	-	-	NA
2	Unique Waste Management Processing Co Ltd	14 Mar 2022	727,007	727,007	Other services	NIL	-	Yes	-	-	-	-	NA
Total			762,407	762,407			-		-	-	-	-	

Amount in INR

IEWMCL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

S.No.	Name of Creditor	Details of claim received		Amount admitted	Nature of claim	Details of claim admitted			Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed			Amount covered by guarantee	Related party (Y/N)	% voting share in CoC					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Amount in INR

Note :

1. In pursuance to the decision of the Hon'ble Supreme Court in the matter of State Tax Officer v. Rainbow Paper Limited (2022 SCC Online SC 1162), the Supreme Court has held that for claims under statutes, which provide for a deemed charge to be created on the relevant default by a corporate debtor (similar to one present in Gujarat Value Added Tax Act, 2013), the relevant statutory claim should be considered as a secured creditor for the purposes of distribution under section 53 of the Insolvency and Bankruptcy Code, 2016. Accordingly, please note the following:

- (i) all statutes which have an absolute clause to create a charge in case of a default under the relevant statute - such statutory claims would be considered to be secured creditors;
- (ii) all statutes which have a clause to create a charge, subject to provisions of IBC - such statutory claims would be considered to be unsecured creditors;
- (iii) all statutes which don't have a clause to create charge in case of default - such statutory claims would be considered to be unsecured creditors.



SECURITY INTEREST ANNEXURE 1
SECURITY INTEREST FOR FINANCIAL CREDITORS OF PATIALA BIO POWER COMPANY LIMITED ("PBPCCL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR crores)	RANKING OF CHARGE
1	Entire current assets and loans and advances of the Borrower, including but not limited to book debts and other receivables both present and future.	IL&FS Financial Services Limited	279.087	First Exclusive Charge

Notes:

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*

SECURITY INTEREST ANNEXURE 2
SECURITY INTEREST FOR FINANCIAL CREDITORS OF AVASH LOGISTIC PARK PRIVATE LIMITED ("APPL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR crores)	RANKING OF CHARGE
1	Entire current assets of ALPPL, including but not limited to book debts, operating cash flows, receivables, loans and advances, deposits, commissions and revenue.	IL&FS Financial Services Limited	25.31	First and Exclusive Charge

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TOWNSHIP & URBAN ASSETS LIMITED ("ITUAL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR crores)	RANKING OF CHARGE
1	Flat bearing no. 1- A wing on the 3 rd floor admeasuring 1275 square feet built up in the building known as "Llyods Garden" of the Lloyds Garden Co-operative Housing Society Limited, situate on the Final Plot no. 1096A at Appasaheb Marathe Marg, Prabhadevi, Mumbai- 400025 and one open parking bearing no. P31 in the said building known as Lloyds Garden	Debenture Holders under the DTD dated March 25, 2015	507.51	First Pari Passu Charge
		Debenture Holders under the DTD dated September 29, 2011	762.67	First Ranking Charge*
2	All movable properties of ITUAL, both present and future, including without limitation, its movable plant and machinery (whether attached or otherwise), machines, spares, tools, accessories, furniture, fixtures, vehicles and all other movable assets, other tangible assets.	Debenture Holders under the DTD dated March 25, 2015	507.51	First Pari Passu Charge
		Debenture Holders under the DTD dated September 29, 2011	762.67	First Ranking Charge*
		IL&FS Ltd	30.28	First Pari Passu Charge
3	All intangible assets of ITUAL including but not limited to goodwill, uncalled capital, present and future.	Debenture Holders under the DTD dated March 25, 2015	507.51	First Pari Passu Charge
		Debenture Holders under the DTD dated September 29, 2011	762.67	First Ranking Charge*
4	All rights, title, interest, benefits, claims and demands of ITUAL in: (i) The Project Documents (ii) Clearances (iii) Letters of credit, guarantees, performance bonds provided by any party to the Project Document (iv) Insurance contracts in relation to the Project.	Debenture Holders under the DTD dated March 25, 2015	507.51	First Pari Passu Charge
		Debenture Holders under the DTD dated September 29, 2011	762.67	First Ranking Charge*
5	All accounts of ITUAL and all amounts, revenues, receipts and other receivables, owing to, and /or received by ITUAL in such accounts and all rights, title, interest, benefits, claims and demands of ITUAL on letters of credit (if any).	Debenture Holders under the DTD dated March 25, 2015	507.51	First Pari Passu Charge
		Debenture Holders under the DTD dated September 29, 2011	762.67	First Ranking Charge*
6	All amounts, revenues, receivables, cash and investments owing to, and/or received by ITUAL.	Debenture Holders under the DTD dated March 25, 2015	507.51	First Pari Passu Charge
		Debenture Holders under the DTD dated September 29, 2011	762.67	First Ranking Charge*
7	Book debts, receivables arising out of advances towards investments of ITUAL as mentioned herein below: i. Advance towards investment of up to INR 33,00,00,000 extended by ITUAL to Kaleidoscope Developers Private Limited pursuant to Memorandum of Understanding dated December 22, 2015. ii. Advance investment up to INR 27,00,00,000 extended to Kohinoor Construction Private Limited pursuant to Memorandum of	IL&FS Financial Services Limited	0.03	First and Exclusive Charge

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TOWNSHIP & URBAN ASSETS LIMITED ("ITUAL")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (in INR crores)	RANKING OF CHARGE
	Understanding dated December 01, 2015.			
8	All other general movable assets including amounts arising out of loans and advances, securities, debts and loans, bills of exchange, notes, shares, debentures, investments, dividends, cash flows, deposits, intangible assets and any other right in the nature of asset both present and future.	IL&FS Ltd	30.28	First Pari Passu Charge

Definitions

- (1) **"Project Documents"** shall have the meaning provided to the term, in (1) Unattested deed of hypothecation dated March 25, 2015 for ITUAL, (2) the Facility Agreement dated December 28, 2017 for SCTL, and (3) the Facility Agreement dated December 23, 2016 for SCOL.
- (2) **"Clearance"** shall have the meaning provided to the term in (1) Unattested deed of hypothecation dated March 25, 2015 for ITUAL, (2) the Facility Agreement dated December 28, 2017 for SCTL, and (3) the Facility Agreement dated December 23, 2016 for SCOL.
- (3) **"Project Receivables"** shall have the meaning provided to the term in (1) the Facility Agreement dated December 28, 2017 for SCTL, and (2) the Facility Agreement dated December 23, 2016 for SCOL.
- (4) **"Project Land"** shall have the meaning provided to the term in (1) the Facility Agreement dated December 28, 2017 for SCTL, and (2) the Facility Agreement dated December 23, 2016 for SCOL.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.
- (3) We have not received charge perfection forms for the (*) marked facilities
- (4) The facility provided by Bajaj Finance Limited admitted in ITUAL for INR 36.92 Cr is inter alia secured by the following assets:
 - (i) All the rights, title and interest of Sabarmati Capital One Limited ("SCOL") in all that piece and parcel of the Project Building constructed and known by the name of 'GIFT One Tower', Project Receivables and all Development Rights and other rights including all Clearances other rights of SCOL and all common areas and other structures forming a part of the Project together with all and singular appurtenances to the Project Land and premises appertaining to or with the same or any part thereof now or heretofore belonging or occupied or known as part and parcel and member thereof and all immovable properties and fixed assets pertaining to the Project both present and future and all the estate, right, title, interest, property, claim and demand of SCOL into or upon the Project Land, Project Building and fixed assets and all documents, deeds, writings and other evidences of title in any way relating thereto in possession of SCOL.
 - (ii) All monies lying and deposited from time to time in the bank accounts, including the Escrow Account, of SCOL both present and future.
 - (iii) All and singular the movable properties, receivables, tangible assets, cash and investments of SCOL, both present and future.
 - (iv) All rights, title, interest, benefits, claims and demands of SCOL in:
 - (a) The Project Documents
 - (b) Clearances
 - (c) Letters of credit, guarantees, performance bonds provided by any party to the Project Document
 - (v) All rights, title, interest, benefits, claims and demands of SCOL under Project Guarantees.
 - (vi) All rights, title, interest, benefits, claims and demands of SCOL under insurance policies.
 - (vii) All intangible assets of SCOL.
 - (viii) All the rights, title and interest of Sabarmati Capital One Limited ("SCTL") in all that piece and parcel of the Project Building constructed and known by the name of 'GIFT Two Tower', Project Receivables and all Development Rights and other rights including all Clearances other rights of SCTL and all common areas and other structures forming a part of the Project together with all and singular appurtenances to the Project Land and premises appertaining to or with the same or any part thereof now or heretofore belonging or occupied or known as part and parcel and member thereof and all immovable properties and fixed assets pertaining to the Project both present and future and all the estate, right, title, interest, property, claim and demand of SCTL into or upon the Project Land, Project Building and fixed assets and all documents, deeds, writings and other evidences of title in any way relating thereto in possession of SCTL.
 - (ix) All monies lying and deposited from time to time in the bank accounts of SCTL both present and future.

SECURITY INTEREST ANNEXURE 3
SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS TOWNSHIP & URBAN ASSETS LIMITED (“ITUAL”)

- (x) *All and singular the movable properties, receivables, tangible assets, cash and investments of SCTL, both present and future.*
- (xi) *All rights, title, interest, benefits, claims and demands of SCTL in:*
 - (a) *The Project Documents*
 - (b) *Clearances*
 - (c) *Letters of credit, guarantees, performance bonds provided by any party to the Project Document.*
- (xii) *All rights, title, interest, benefits, claims and demands of SCTL under Project Guarantees.*
- (xiii) *All rights, title, interest, benefits, claims and demands of SCTL under insurance policies.*
- (xiv) *All intangible assets of SCTL.*

Accordingly, Bajaj Finance Limited has a third-party security provided by SCOL & SCTL.

It is clear that the aforementioned assets, not being these properties of ITUAL, would not be construed as a security provided by ITUAL and would therefore not form a part of the ITUAL security report. Hence, to the extent of this asset, Bajaj Finance Limited is not a secured creditor of ITUAL.