



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

May 30, 2018

To

BSE Ltd
Listing Compliance Department
25 PJ Towers,
Dalal Street, Fort
Mumbai 400 001

Re : Submission of Audited Financial Results for the Financial Year ended March 31, 2018

Dear Sir / Madam,

We wish you to inform you that the Board of Directors at their Meeting held today ie on May 30, 2018, the Board has considered and approved Audited Standalone Financial Results for the Financial year ended March 31, 2018, please find enclosed herewith:

- (1) Audited Standalone Financial results for the period ended on March 31, 2018, along with disclosures prescribed in terms of Regulation 52 of LODR
- (2) Statutory Auditors Report on Financials of the Company
- (3) Declaration by Group Chief Financial Officer of the Company pursuant to regulation 52(3)(a) of LODR

Certificate from the Debenture Trustee, Centbank Financial Services Limited, as required under Regulation 52(5) of LODR will be submitted shortly

You are requested to note and take the same on records

Sincerely,



Varsha Sawant
Senior Vice President & Company Secretary

Encl.: As above

Infrastructure Leasing & Financial Services Limited

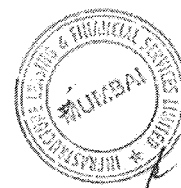
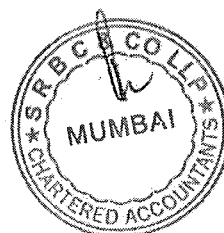


Financial Results for the year ended March 31, 2018

Balance Sheet as at March 31, 2018

(₹ in Million)

As at	31-Mar-18		31-Mar-17	
	Audited	Audited	Audited	Audited
EQUITY AND LIABILITIES				
Shareholder's Funds				
Share Capital	9,831.53		9,831.53	
Reserves and Surplus	59,670.42	69,501.95	54,381.34	64,212.87
Non-current Liabilities				
Long-term Borrowings	101,790.49		93,440.39	
Other Long-term Liabilities	1,121.63		1,407.05	
Long-term Provisions	10,492.05	113,404.17	9,348.15	104,195.59
Current Liabilities				
Current maturities of Long-term Debt	23,848.62		14,709.15	
Short-term Borrowings	33,714.74		13,072.93	
Trade Payables Other than MSME	301.34		380.15	
Trade Payables to MSME	0.72			
Other Current Liabilities	5,928.76		4,064.56	
Short-term Provisions	375.14	64,169.32	1,026.46	33,253.25
TOTAL		247,075.44		201,661.71
ASSETS				
Non-current Assets				
Property, plant and equipment				
- Tangible Assets (Net)	9,090.90		9,331.08	
- Intangible Assets (Net)	14.95		19.60	
Non-current Investments	122,837.96		118,566.58	
Long-term Loans and Advances	60,868.86		33,958.52	
Deferred Tax Assets (Net)	548.00		379.00	
Other Non-current Assets	12,510.74	205,871.41	10,756.74	173,011.52
Current Assets				
Current portion of Long-term Investments	36.00		136.00	
Current portion of Long-term Loans and Advances	8,915.68		10,548.30	
Trade Receivables	1,947.14		1,129.55	
Cash and Cash Equivalents	24,702.89		14,219.31	
Short-term Loans and Advances	589.53		594.59	
Other Current Assets	5,012.79	41,204.03	2,022.44	28,650.19
TOTAL		247,075.44		201,661.71



RS



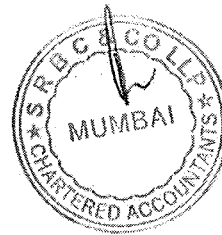
Infrastructure Leasing & Financial Services Limited

Financial Results for the year ended March 31, 2018

Statement Of Profit And Loss

(₹ in Million)

Particulars	Half year ended		Year ended	Year ended
	31-Mar-18 Audited	31-Mar-17 Audited	31-Mar-18 Audited	31-Mar-17 Audited
INCOME				
Revenue from Operations	9,140.35	8,837.96	17,891.09	16,536.59
Other Income	569.94	797.16	1,103.68	1,336.18
Total Revenue	9,710.29	9,635.12	18,994.77	17,872.77
EXPENSES				
Employee Benefit Expenses	479.62	582.90	679.65	921.48
Finance Costs	6,838.31	5,394.07	12,871.01	11,173.99
Other Operating and Administrative Expenses	381.23	449.48	653.32	789.41
Depreciation and Amortization Expenses	170.89	93.02	319.30	173.33
Contingent Provision against Standard Assets	52.60	4.25	146.68	21.19
Provision for General Contingency	1,000.00	1,097.00	1,000.00	1,197.00
Total Expenses	8,922.65	7,620.72	15,669.96	14,276.40
Profit Before Tax	787.64	2,014.40	3,324.81	3,596.37
Tax Expense:				
- Current Tax	824.00	298.00	1,259.00	298.00
- MAT Credit Entitlement	160.00	-	-	-
- Write back of tax provision of earlier year [refer note 3(a) & (b)]	(3,608.40)	-	(3,608.40)	-
- Deferred Tax (Net)	(173.00)	(489.00)	(169.00)	(529.00)
Profit After Tax	3,585.04	2,205.40	5,843.21	3,827.37
Earning per Equity Share : (★ Not annualised)				
Basic	★ 22.54	★ 11.72	34.76	18.89
Diluted	★ 22.54	★ 11.72	34.76	18.89
(Face Value ₹ 10 per Share)				



Notes to audited Financial Results for the Year ended March 31, 2018 :

(1) The above financial results of the Company for the year ended March 31, 2018 has been reviewed by the Audit Committee at their meeting held on May 29, 2018 and approved by the Board of Directors at their meeting held on May 30, 2018. An audit of the financial results for the year ended March 31, 2018 has been completed by the Statutory Auditor of the Company

(2) Dividend :

(a) The Board of Directors has subject to approval of the Members at the ensuing Annual General Meeting, recommended payment of final dividend @ 60% i.e ₹ 6.00 per equity share of ₹ 10 each fully paid up aggregating to ₹ 770.42 million for the year ended March 31, 2018

(b) The Board of Directors have recommended an interim dividend on Non Convertible Redeemable Cumulative Preference Shares (NCRCPs) for the year ended March 31, 2018 as follows :

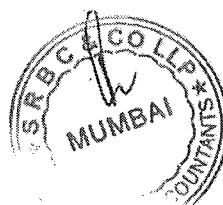
(i) On 2% NCRCPs aggregating to ₹ 1.00 million and dividend distribution tax of ₹ 0.20 million

(ii) On 16.38% NCRCPs, 16.06% NCRCPs, 15.99% NCRCPs and 16.46% NCRCPs aggregating to ₹ 1,379.47 million and dividend distribution tax of ₹ 283.55 million

(3) Provision for Tax :

(a) The Company had created provision for tax in earlier years for disallowances of expenses under section 14A of Income Tax Act, 1961 based on the conservative estimates. Considering subsequent judicial pronouncements and orders of the appellate authorities in the Company's own case in the matter, the Management has reassessed the requirements of tax provisions of earlier years in respect of Section 14A disallowance. Based on such assessment, the Company has written back provision for tax of earlier years amounting to ₹ 1,858.40 million through the Statement of Profit and Loss in the current financial year

(b) During the earlier financial years, the Company had not considered deduction of lease equalization adjustment on lease transactions in view of uncertainty and litigation. Pursuant to the favourable decision by the Hon'ble Supreme Court of India for allowability of Lease Equalisation adjustments debited to the Statement of Profit & Loss and also based on the legal view obtained for the applicability of the said Supreme Court decision to the facts of the Company, it has reviewed the position and has written back the provision for tax amounting to ₹ 1,750.00 million in the current financial year



15/3



- (4) The Company holds investment in equity shares of Dighi Port Limited ('DPL') at cost of ₹ 2,974.58 million as at March 31, 2018. DPL is engaged in development of multi-purpose common-user port at Dighi, on Build, Operate, Own, Share and Transfer (BOOST) basis, based on a Concession Agreement with Maharashtra Maritime Board

In March 2018, one of the operational creditor of DPL has initiated insolvency proceeding at National Company Law Tribunal ("NCLT") against the DPL, under provisions of Insolvency and Bankruptcy Code, 2016. The Company and other Group Entities are in the process of taking necessary steps to protect their interest. The Company has also obtained opinion from legal expert to determine its eligibility to submit resolution plan for DPL. The recovery of the value of equity shares of DPL will largely depend upon the positive outcome of the business revival plan, resolution process of the NCLT and the additional infusion of equity capital. The Company is confident of resolution of the matter. The Company had, in the earlier year, recognised impairment loss of ₹ 744.00 million against its equity exposure in DPL and no further impairment provision is considered necessary

- (5) The Company is in the business of providing financial services relating to the commercialisation of infrastructure including loans and investments in Group Companies. As such, all activities undertaken by the Company are incidental to the main business. There are no separate reportable business segments as per Accounting Standard 17 (AS-17) on "Segment Reporting"
- (6) The figures for the half year ended March 31, 2018 and March 31, 2017 are the balancing figures after considering respective reviewed / audited financial statement for the half year ended September 30, 2017 and September 30, 2016
- (7) Figures for the previous year have been regrouped and re-classified wherever necessary

For and on behalf of the Board

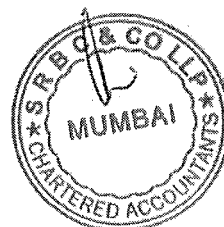
Joint Managing Director & CEO

Group Chief Financial Officer

Company Secretary

Place : Mumbai

Date : May 30, 2018



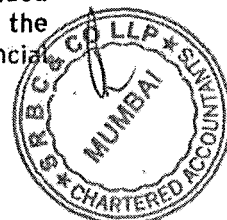
Independent Auditor's Report On Financial Results Pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Infrastructure Leasing & Financial Services Limited

1. We have audited the accompanying statement of financial results of Infrastructure Leasing & Financial Services Limited ('the Company') for the year ended March 31, 2018 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/IMD/DF1/9/2015 dated November 27, 2015 and CIR/IMD/DF1/69/2016 dated August 10, 2016 ('Listing Regulations'). This Statement have been prepared on the basis of the related financial statements as at and for the year ended March 31, 2018 and the relevant requirements of the Listing Regulations, which are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these financial results based on our audit of the related financial statements as at and for the year ended March 31, 2018 and the relevant requirements of the Listing Regulations.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with the ethical requirements and plan and perform the audit to obtain reasonable assurance as to whether the financial results are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial results. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial results, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation and presentation of the financial results in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of accounting estimates made by the management, as well as evaluating the overall presentation of the financial results. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, these financial results:
 - I. are presented in accordance with the requirements of the Listing Regulations; and
 - II. give a true and fair view of the net profit and other financial information of the Company for the year ended March 31, 2018.
4. We draw attention to Note 4 to the standalone financial statements of the Company which, describes the uncertainty related to the outcome of the insolvency resolution process by the National Company Law Tribunal under provisions of Insolvency and Bankruptcy Code, 2016, of Dighi Port Limited ("DPL") and consequential impact on the diminution in value of exposure in DPL. Our opinion is not qualified in respect of this matter.
5. The comparative financial information of the Company for the half-year and year ended March 31, 2017, included in these standalone financial results, have been audited by the predecessor auditor. The report of the predecessor auditor on the comparative financial information dated April 26, 2017 expressed an unmodified opinion.



S R B C & CO LLP

Chartered Accountants

6. Further, we report that the figures for the half year ended March 31, 2018 represent the derived figures between the audited figures in respect of the full financial year and published figures for the half year ended September 30, 2017, which were subjected to a limited review by us, as required under the Listing Regulations.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003



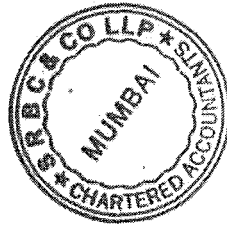
per Jayesh Gandhi

Partner

Membership No.: 037924

Place: Mumbai

Date: May 30, 2018





INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

May 30, 2018

To

BSE Limited
Listing Department
P.J. Towers,
Dalal Street,
Mumbai – 400 001

Sub : Declaration in respect of Unmodified Opinion on the Audited Financial Statement for the Financial Year ended March 31, 2018

Dear Sir / Madam,

Pursuant to Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 and read with SEBI circular no : CIR/CFD/CMD/56/2016 dated May 27, 2016. I being the **Group Chief Financial Officer** hereby declare and confirm that the Statutory Auditor of the Company, M/s S R B C & Co LLP (Firm Registration No. 324982E/E300003), Chartered Accountants, have issued an Unmodified Audit Report for the financial statement of the Company for the financial year ended March 31, 2018

Kindly take this on your record

For Infrastructure Leasing & Financial Services Limited

Group Chief Financial Officer

Place: Mumbai

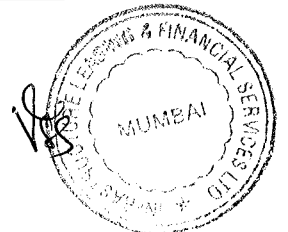


INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

Disclosures pursuant to Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) as at March 31, 2018 :

This disclosure is pursuant to Regulation 52(4), 52 (6), 52(7), 54(2) and 55 of LODR

No	Particulars	Details
1	Details of Credit ratings	Non-Convertible Debentures (NCDs): CARE: AAA & IND: AAA Non-Convertible Redeemable Cumulative Preference Shares (NCRCPs): CARE: AAA (RPS) During the Financial year there has been no change in Credit Rating of the Company and the Credit Rating was reviewed by the Credit Rating Agencies and same has been registered by the Board of Directors of the Company
2	Asset Cover*	Not Applicable
3	Debt Equity Ratio	Debt-Equity with Preference Share Capital – 2.49 Debt-Equity without Preference Share Capital – 2.88
4	Previous due date for the payment of interest/ dividend for NCRCPs/ repayment of principal of NCRCPs/ NCD securities and whether the same has been paid or not	Refer Annexure – I for NCD
5	Next due date for the payment of interest/ dividend of NCRCPs /principal along with the amount of interest/ dividend of NCRCPs payable and the redemption amount	Refer Annexure – II for NCRCPs
6	Debt Service Coverage Ratio	Not Applicable
7	Interest Service Coverage Ratio	Not Applicable
8	Outstanding Redeemable Preference Shares (Quantity and Value)	Refer Annexure – II
9	Capital Redemption Reserve	Rs. 520 million
10	Debenture Redemption Reserve	Not Applicable
11	Net worth	Rs. 63,960.28 million
12	Net Profit after Tax	Rs 5,843.21 million
13	Earning-per share	Rs 34.76



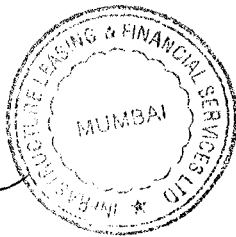
14	Profit for the half year and cumulative profit for the year	Rs. 3,585.04 Rs 5,843.21 million
15	Free reserve	Rs 54,128.75 million
16	Securities premium account balance (if redemption NCRCPs is to be done at a premium, such premium may be appropriated from securities premium account). Provided that disclosure on securities premium account balance may be provided only in the year in which NCRCPs are due for redemption	Not Applicable there is no redemption of NCRCPs during the Financial Year
17	Track record of the dividend payment on NCRCPs; Provided that in case the dividend has been deferred at any time, then the actual date of payment shall be disclosed	Dividend on the NCRCPs are paid as per the terms of the Issue, please refer Annexure II
18	Breach of any covenants under the terms of the NCRCPs; Provided that in case a listed entity is planning a fresh issuance of shares whose end use is servicing of the NCRCPs (whether dividend or principal redemption), then the same shall be disclosed whenever the listed entity decided on such issuances	There has been no breach of covenants under the terms of the NCRCPs
19	The end use of the proceeds of issue of NCD and NCRCPs has been in line with the objects stated in the respective Offer Documents of the Issue	
20	All secured borrowings obtained by the Company are covered under <i>pari-passu</i> charge on all the assets, excluding specified Immovable property, moveable assets within the property, specific Investments, capital work-in-progress, prepaid and deferred expenses, advance taxes (net), MAT Credit Entitlement, Deposits with banks on which lien is created in favour of banks for term loans taken by the Company	

*Though the Company is exempted to maintain Asset Cover. The Company has secured the secured borrowings by creation of *pari-passu* charge on the Common Pool of assets of the Company with a cover of 1.33 times, as per the terms and conditions as agreed with the Trustees

Sincerely

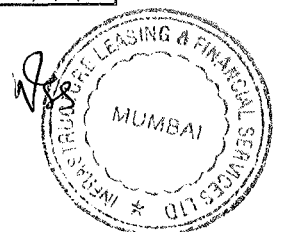


Varsha Sawant
Senior Vice President & Company Secretary





Details of payment of principal / interest on Non- Convertible Debentures (NCDs) in accordance with Regulation 52 (4) (d) & (e) of the LODR as on March 31, 2018								
#	Series	ISIN	Previous Due date for payment of:		Next Due date for payment of:			
			Interest	Principal	Interest		Principal	
					Date	Amount	Date	Amount
1	2008-9	INE871D07JN1	15-Dec-17	N.A	15-Dec-18	17,08,00,000	15-Dec-18	1,40,00,00,000
2	2009-6A	INE871D07LJ5	02-Mar-18	N.A	02-Mar-19	4,57,50,000	02-Mar-20	50,00,00,000
3	2009-6B	INE871D07LM9	22-Mar-18	N.A	22-Mar-19	4,60,00,000	22-Mar-20	50,00,00,000
4	2009XVI	INE871D07LK3	05-Mar-18	N.A	05-Mar-19	27,60,00,000	05-Mar-20	3,00,00,00,000
5	2010-5	INE871D07LU2	20-May-17	N.A	20-May-18	31,36,00,000	20-May-25	3,50,00,00,000
6	2010-6	INE871D07LZ1	17-Aug-17	N.A	17-Aug-18	14,02,50,000	17-Aug-35	1,50,00,00,000
7	2010-7	INE871D07MC8	24-Dec-17	N.A	24-Dec-18	2,30,00,000	24-Dec-20	25,00,00,000
8	2010-9	INE871D07ME4	22-Feb-18	N.A	22-Feb-19	31,52,50,000	22-Feb-21	3,25,00,00,000
9	2011 II	INE871D07MI5	11-Aug-17	N.A	11-Aug-18	14,62,50,000	11-Aug-18	1,50,00,00,000
10	2011 IX	INE871D07MS4	12-Mar-18	N.A	12-Mar-19	20,68,50,000	12-Mar-22	2,10,00,00,000
11	2011- VIII	INE871D07MR6	24-Jan-18	N.A	24-Jan-19	28,47,80,000	24-Jan-22	2,90,00,00,000
12	2011-I	INE871D07MH7	25-Jul-17	N.A	25-Jul-18	14,52,00,000	25-Jul-21	1,50,00,00,000
13	2011-IV	INE871D07MK1	16-Sep-17	N.A	16-Sep-18	7,33,50,000	16-Sep-19	75,00,00,000
14	2011-VII	INE871D07MO3	05-Dec-17	N.A	05-Dec-18	7,48,50,000	05-Dec-18	75,00,00,000
15	2011-VII	INE871D07MP0	05-Dec-17	N.A	05-Dec-18	22,45,50,000	05-Dec-21	2,25,00,00,000
16	2012-I	INE871D07MT2	30-May-17	N.A	30-May-18	38,22,00,000	30-May-22	3,90,00,00,000
17	2012-II	INE871D07MU0	19-Dec-17	N.A	19-Dec-18	9,40,00,000	19-Dec-22	1,00,00,00,000
18	2012-III	INE871D07MV8	21-Jan-18	N.A	21-Jan-19	4,23,15,000	21-Jan-20	46,50,00,000
19	2012-IV	INE871D07MW6	24-Jan-18	N.A	24-Jan-19	4,65,00,000	24-Jan-38	50,00,00,000
20	2013 II-A	INE871D07ND4	04-Feb-18	N.A	04-Feb-19	7,66,15,000	04-Feb-19	77,00,00,000
21	2013 II-A	INE871D07NE2	04-Feb-18	N.A	04-Feb-19	10,54,70,000	04-Feb-21	1,06,00,00,000
22	2013 II-A	INE871D07NF9	04-Feb-18	N.A	04-Feb-19	1,68,30,000	04-Feb-24	17,00,00,000
23	2013 II-B	INE871D07NG7	13-Feb-18	N.A	13-Feb-19	2,07,90,000	13-Feb-21	21,00,00,000
24	2013 II-B	INE871D07NH5	13-Feb-18	N.A	13-Feb-19	7,82,10,000	13-Feb-24	79,00,00,000
25	2013 II-D	INE871D07NJ1	13-Aug-17	N.A	13-Aug-18	19,10,00,000	13-Aug-24	2,00,00,00,000
26	2013 I-C	INE871D07MZ9	23-Aug-17	N.A	23-Aug-18	22,00,00,000	23-Aug-18	2,00,00,00,000
27	2013 I-D	INE871D07NC6	26-Aug-17	N.A	26-Aug-18	7,24,50,000	26-Aug-18	69,00,00,000
28	2013 II-C	INE871D07NI3	28-Jul-17	N.A	28-Jul-18	28,50,00,000	28-Jul-24	3,00,00,00,000
29	2014 I-A	INE871D07NK9	29-Dec-17	N.A	29-Dec-18	18,00,00,000	29-Dec-24	2,00,00,00,000
30	2014 I-B	INE871D07NL7	21-Jan-18	N.A	21-Jan-19	17,44,00,000	21-Jan-25	2,00,00,00,000
31	2014 I-C	INE871D07NM5	23-Jan-18	N.A	23-Jan-19	4,37,50,000	23-Jan-25	50,00,00,000
32	2014 I-O	INE871D07NZ7	20-May-17	N.A	21-May-18	87,73,973	21-May-18	10,00,00,000
33	2014 I-O	INE871D07OA8	20-May-17	N.A	20-May-18	3,50,00,000	20-May-20	40,00,00,000
34	2014 I-P	INE871D07OB6	23-Jul-17	N.A	23-Jul-18	8,78,00,000	23-Jul-20	1,00,00,00,000
35	2014 I-Q	INE871D07OC4	29-Jul-17	N.A	29-Jul-18	8,75,00,000	29-Jul-20	1,00,00,00,000
36	2014 I-R	INE871D07OD2	31-Jul-17	N.A	31-Jul-18	8,75,00,000	31-Jul-20	1,00,00,00,000
37	2014 I-S	INE871D07OF7	10-Aug-17	N.A	10-Aug-18	6,99,20,000	10-Aug-18	80,00,00,000
38	2014 I-T	INE871D07OH3	11-Aug-17	N.A	11-Aug-18	8,74,00,000	11-Aug-18	1,00,00,00,000
39	2014 I-U	INE871D07OI1	24-Aug-17	N.A	24-Aug-18	8,69,00,000	24-Aug-25	1,00,00,00,000
40	2014 I-V	INE871D07OJ9	25-Aug-17	N.A	25-Aug-18	8,69,00,000	25-Aug-25	1,00,00,00,000
41	2014 I-W	INE871D07OK7	21-Sep-17	N.A	21-Sep-18	19,97,60,000	21-Sep-20	2,27,00,00,000
42	2014 I-W	INE871D07OL5	21-Sep-17	N.A	21-Sep-18	2,01,25,000	21-Sep-25	23,00,00,000
43	2014 I-X	INE871D07OM3	22-Sep-17	N.A	22-Sep-18	7,30,40,000	22-Sep-20	83,00,00,000
44	2014 I-Z	INE871D07OQ4	28-Oct-17	N.A	28-Oct-18	7,65,00,000	28-Oct-20	90,00,00,000
45	2015 I-A	INE871D07OR2	01-Dec-17	N.A	01-Dec-18	6,00,60,000	01-Dec-18	70,00,00,000
46	2015 I-B	INE871D07OU6	22-Dec-17	N.A	22-Dec-18	2,16,25,000	22-Dec-20	25,00,00,000
47	2015 I-D	INE871D07OW2	25-Jan-18	N.A	25-Jan-19	1,39,20,000	25-Jul-19	16,00,00,000
48	2015 I-D	INE871D07OX0	25-Jan-18	N.A	25-Jan-19	78,30,000	25-Jan-21	9,00,00,000
49	2015 I-E	INE871D07OY8	09-Mar-18	N.A	09-Mar-19	4,40,00,000	09-Mar-26	50,00,00,000
50	2015 I-F	INE871D07PA5	15-Mar-18	N.A	15-Mar-19	1,78,00,000	15-Mar-19	20,00,00,000
51	2015 I-F	INE871D07PB3	15-Mar-18	N.A	15-Mar-19	2,84,80,000	15-Mar-21	32,00,00,000
52	2015 I-G	INE871D07PD9	17-Mar-18	N.A	17-Mar-19	1,78,00,000	17-Mar-19	20,00,00,000
53	2015 I-G	INE871D07PE7	17-Mar-18	N.A	17-Mar-19	2,22,50,000	17-Mar-21	25,00,00,000
54	2015 I-H	INE871D07PF4	18-Mar-18	N.A	18-Mar-19	7,65,00,000	18-Sep-19	85,00,00,000
55	2015 I-H	INE871D07PG2	18-Mar-18	N.A	18-Mar-19	7,82,00,000	18-Mar-21	85,00,00,000
56	2015 I-I	INE871D07PJ6	23-Sep-17	N.A	23-Sep-18	2,43,60,000	22-Sep-23	30,00,00,000
57	2015 I-I	INE871D07PH0	23-Sep-17	N.A	23-Sep-18	10,46,50,000	23-Sep-19	1,30,00,00,000
58	2015 I-K	INE871D07PL2	24-Oct-17	N.A	24-Oct-18	1,96,25,000	24-Oct-19	25,00,00,000
59	2015 I-K	INE871D07PM0	24-Oct-17	N.A	24-Oct-18	3,95,00,000	24-Oct-21	50,00,00,000
60	2015 I-L	INE871D07PP3	01-Mar-18	N.A	01-Mar-19	4,12,50,000	01-Mar-22	50,00,00,000
61	2015 I-M	INE871D07PQ1	03-Mar-18	N.A	03-Mar-19	80,00,000	03-Mar-19	10,00,00,000
62	2015 I-M	INE871D07PR9	03-Mar-18	N.A	03-Mar-19	40,00,000	03-Mar-20	5,00,00,000
63	2015 I-M	INE871D07PS7	03-Mar-18	N.A	03-Mar-19	1,65,00,000	03-Mar-22	20,00,00,000
64	2015 I-O	INE871D07PU3	N.A	N.A	11-May-18	2,40,00,000	11-May-20	30,00,00,000
65	2015 I-O	INE871D07PV1	N.A	N.A	11-May-18	4,43,30,000	11-May-22	55,00,00,000



66	2015 I-O	INE871D07PW9	N.A	N.A	11-May-18	5,25,85,000	10-May-24	65,00,00,000
67	2015 I-P	INE871D07PX7	N.A	N.A	06-Jun-18	4,00,00,000	06-Jun-20	50,00,00,000
68	2015 I-P	INE871D07PY5	N.A	N.A	06-Jun-18	6,04,50,000	06-Jun-22	75,00,00,000
69	2015 I-P	INE871D07PZ2	N.A	N.A	06-Jun-18	2,02,25,000	06-Jun-24	25,00,00,000
70	2015 I-Q	INE871D07QA3	N.A	N.A	26-Jul-18	3,82,50,000	26-Jul-22	50,00,00,000
71	2015 I-Q	INE871D07QB1	N.A	N.A	26-Jul-18	10,01,00,000	26-Jul-24	1,30,00,00,000
72	2015 I-R	INE871D07QD7	N.A	N.A	02-Aug-18	4,59,00,000	02-Aug-22	60,00,00,000
73	2015 I-R	INE871D07QE5	N.A	N.A	02-Aug-18	4,23,50,000	02-Aug-24	55,00,00,000
74	2015 I-R	INE871D07QF2	N.A	N.A	02-Aug-18	2,31,00,000	02-Aug-27	30,00,00,000
75	2015 I-S	INE871D07QG0	N.A	N.A	06-Aug-18	3,62,95,890	06-Aug-18	50,00,00,000
76	2015 I-T	INE871D07QH8	N.A	N.A	04-Aug-18	3,75,00,000	04-Aug-20	50,00,00,000
77	2017 I-A	INE871D07QI6	N.A	N.A	18-Aug-18	3,80,00,000	18-Aug-20	50,00,00,000
78	2017 I-B	INE871D07QJ4	N.A	N.A	28-Aug-18	11,59,50,000	28-Dec-20	1,50,00,00,000
79	2017 I-C	INE871D07QK2	N.A	N.A	07-Sep-18	3,04,00,000	07-Sep-20	40,00,00,000
80	2017 I-C	INE871D07QL0	N.A	N.A	07-Sep-18	4,20,75,000	07-Sep-22	55,00,00,000
81	2017 I-C	INE871D07QN6	N.A	N.A	07-Sep-18	38,50,000	07-Sep-27	5,00,00,000
82	2017 I-D	INE871D07QO4	N.A	N.A	20-Sep-18	15,70,00,000	20-Sep-27	2,00,00,00,000
83	2017 I-E	INE871D07QP1	N.A	N.A	26-Sep-18	3,82,50,000	26-Sep-20	50,00,00,000
84	2017 I-F	INE871D07QQ9	N.A	N.A	29-Sep-18	3,80,00,000	29-Sep-20	50,00,00,000
85	2017 I-G	INE871D07QS5	N.A	N.A	30-Oct-18	3,94,00,000	30-Oct-24	50,00,00,000
86	2017 I-G	INE871D07QR7	N.A	N.A	30-Oct-18	13,73,75,000	30-Dec-22	1,75,00,00,000
87	2017 I-H	INE871D07QV9	N.A	N.A	14-Nov-18	8,34,60,000	30-Nov-20	1,07,00,00,000
88	2017 I-H	INE871D07QU1	N.A	N.A	14-Nov-18	1,16,25,000	14-Nov-19	15,00,00,000
89	2017 I-I	INE871D07QW7	N.A	N.A	11-Jan-19	8,30,00,000	11-Jan-23	1,00,00,00,000
90	2017 I-J	INE871D07QX5	N.A	N.A	15-Jan-19	8,30,00,000	15-Jan-23	1,00,00,00,000
91	2017 I-J	INE871D07QY3	N.A	N.A	15-Jan-19	12,60,00,000	15-Jan-25	1,50,00,00,000
92	2017 I-K	INE871D07QZ0	N.A	N.A	19-Jan-19	4,15,00,000	19-Jan-23	50,00,00,000
93	2017 I-L	INE871D07RA1	N.A	N.A	24-Jan-19	6,64,00,000	24-Jan-23	80,00,00,000
94	2017 I-M	INE871D07RD5	N.A	N.A	06-Feb-19	2,85,60,000	06-Feb-25	34,00,00,000
95	2017 I-M	INE871D07RC7	N.A	N.A	06-Feb-19	4,15,00,000	06-Apr-23	50,00,00,000
96	2017 I-N	INE871D07RE3	N.A	N.A	09-Mar-19	5,38,65,000	09-Mar-25	63,00,00,000
97	2017 I-N	INE871D07RF0	N.A	N.A	09-Mar-19	6,05,50,000	09-Mar-28	70,00,00,000
98	2017 I-O	INE871D07RG8	N.A	N.A	13-Mar-19	2,11,25,000	13-Mar-23	25,00,00,000
99	2017 I-P	INE871D07RI4	N.A	N.A	22-Mar-19	1,98,95,000	22-Mar-28	23,00,00,000
100	2017 I-P	INE871D07RH6	N.A	N.A	22-Mar-19	1,71,00,000	22-Mar-25	20,00,00,000
101	2017 I-Q	INE871D07RJ2	N.A	N.A	27-Mar-19	2,16,25,000	27-Mar-28	25,00,00,000
85	2014 I-F	INE871D07NP8	Compounded annually, payable on maturity			25,20,56,342	15-Jun-18	80,00,00,000
86	2015 I-N	INE871D07PT5	Compounded annually, payable on maturity			83,52,02,360	15-May-20	3,00,00,00,000
87	2014 I-K	INE871D07NU8	Zero Coupon				26-Apr-18	64,83,67,500
88	2014 I-L	INE871D07NV6	Zero Coupon				12-Apr-18	64,56,82,550
89	2014 I-M	INE871D07NW4	Zero Coupon				10-Apr-18	63,99,86,500
90	2014 I-N	INE871D07NX2	Zero Coupon				21-May-18	71,04,14,650
91	2015 I-J	INE871D07PK4	Zero Coupon				23-Sep-19	1,26,01,25,200
NCDs Redeemed during the period April 1, 2017 to March 31, 2018								
92	2007-2	INE871D07HW6	11-Jun-17	11-Jun-17	N.A		N.A	
93	2011-III	INE871D07MJ3	16-Sep-17	16-Sep-17	N.A		N.A	
94	2014 I-S	INE871D07OE0	10-Aug-17	10-Aug-17	N.A		N.A	
95	2014 I-Y	INE871D07OO9	23-Sep-17	23-Sep-17	N.A		N.A	
96	2014 I-G	INE871D07NQ6	19-Mar-18	19-Mar-18	N.A		N.A	
97	2014 I-J	INE871D07NT0	23-Mar-18	23-Mar-18	N.A		N.A	
98	2015 I-B	INE871D07OS0	22-Dec-17	22-Dec-17	N.A		N.A	
99	2015 I-F	INE871D07OZ5	15-Mar-18	15-Mar-18	N.A		N.A	
100	2015 I-G	INE871D07PC1	17-Mar-18	17-Mar-18	N.A		N.A	
101	2014 I-D	INE871D07NN3	28-Mar-18	28-Mar-18	N.A		N.A	
102	2014 I-E	INE871D07NO1	12-Mar-18	12-Mar-18	N.A		N.A	
103	2014 I-I	INE871D07NS2	22-Mar-18	22-Mar-18	N.A		N.A	
104	2015 I-C	INE871D07OV4	20-Dec-17	20-Dec-17	N.A		N.A	
1	The NCDs are of Face Value of Rs.1000 each							
2	All coupon / redemption payments have been made to the debenture holders on the respective due dates							
3	The Coupon interest and the Redemption due dates which are falls on Saturday/Sundays & Holidays and being the bank holiday's, have been made as per SEBI circular.CIR/IMD/DF/18/2013 dt.October 29, 2013 and CIR/IMD/DF-1/122/2016 dt. November 11, 2016							



Details of Non Convertible Redeemable Cumulative Preference Shares (NCRCPs) as on March 31, 2018

Details of payment of NCRCPs and dividend on NCRCPs in accordance with Regulation 52(4) (d), (e) & (h) of the of the LODR as on March 31, 2018

#	Series	ISIN	Outstanding as at March 31, 2018		Previous due date for payment of :		Next Due date for payment of NCRCPs			
			Quantity	Principal Amount	Dividend *	Principal of NCRCPs	Dividend		Redemption**	
							Date#	Amount	Date	Amount
1	2013 II	INE871D04063	3,55,016	2,66,26,20,000	31-May-17	N.A	31-May-18	42,76,16,772	25-Mar-21	4,43,77,00,000
2	2013 III	INE871D04071	20,360	15,27,00,000	31-May-17	N.A	31-May-18	2,45,23,620	28-Mar-21	25,45,00,000
3	2013 IV	INE871D04089	1,84,624	1,38,46,80,000	30-Jun-17	N.A	30-Jun-18	22,14,10,332	16-May-21	2,30,78,00,000
4	2015-I	INE871D04097	1,01,884	76,41,30,000	30-Jun-17	N.A	30-Jun-18	12,57,75,798	24-Sep-22	1,52,82,60,000
5	2015 II	INE871D04105	15,360	11,52,00,000	30-Jun-17	N.A	30-Jun-18	1,89,61,920	29-Sep-22	23,04,00,000
6	2015 III	INE871D04113	58,095	43,57,12,500	30-Jun-17	N.A	30-Jun-18	7,17,18,278	30-Sep-22	87,14,25,000
7	2015 IV	INE871D04121	33,334	25,00,05,000	30-Jun-17	N.A	30-Jun-18	4,11,50,823	05-Oct-22	50,00,10,000
8	2015 V	INE871D04139	76,151	57,11,32,500	30-Jun-17	N.A	30-Jun-18	9,40,08,410	15-Oct-22	1,14,22,65,000
9	2015 VI	INE871D04147	14,150	10,61,25,000	30-Jun-17	N.A	30-Jun-18	1,74,68,175	19-Oct-22	21,22,50,000
10	2015 VII	INE871D04154	34,026	25,51,95,000	30-Jun-17	N.A	30-Jun-18	4,20,05,097	30-Oct-22	51,03,90,000

* The interim Dividend for the FY 2017 was declared by the Board of Directors of the Company on March 29, 2017 and accordingly payment of dividend was effected on March 30, 2017; At the Annual General Meeting of the Company held on September 26, 2017, the Members had approved interim dividend declared and paid as the final Dividend in respect of NCRCPs

** Redemption amount includes principal & redemption premium

The Board of Directors at its meeting held today ie May 30, 2018 have declared Interim Dividend for FY 2018



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