

**Infrastructure Leasing & Financial Services Limited  
Phase IV**

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

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**Notes:**

- 1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17-Dec-2018 and 15-Jan-2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25-Jan-2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
- 2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India. Please note that no changes will be made post conclusion of the resolution of the concerned entity.
- 3 In case some claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions; etc) that may not have crystallised as on 15 Oct 2018.

**Infrastructure Leasing & Financial Services Limited**  
**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**Summary of claims of IL&FS Airports Limited**

*Amount in INR*

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	3,505,308,646	1	3,499,647,443	-	5,661,203	-	IAL Annexure 1	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	618,477,014	2	618,003,641	-	473,373	-	IAL Annexure 2	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	NA	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	NA	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	3,118,607	1	2,716,008	-	402,599	-	IAL Annexure 3	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	5,801,850	-	-	-	5,801,850	-	IAL Annexure 4	NA
<b>Total</b>		<b>6</b>	<b>4,132,706,117</b>	<b>4</b>	<b>4,120,367,092</b>	<b>-</b>	<b>12,339,025</b>	<b>-</b>		

**Name of the corporate debtor:** IL&FS Airports Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IAL Annexure 1 - Secured financial creditors (other than financial creditors belonging to any class of creditors)**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount in INR				
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC	Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
1	IL&FS Financial Services Limited	04 Mar 2022	710,534,758	708,086,926	Line of credit - INR 220 cr	Sec. Int. Annexure 1	-	Yes	17.20%	-	-	2,447,832	-	NA
			1,520,379,044	1,519,688,633	Term Loan - INR 140 cr		-		36.91%	-	-	690,411	-	NA
			93,669,956	93,627,545	Term Loan - INR 8.6 cr		-		2.27%	-	-	42,411	-	NA
			524,043,631	523,806,918	Line of credit - INR 48 cr		-		12.72%	-	-	236,713	-	NA
			655,668,276	653,424,440	Term Loan - INR 60 cr		-		15.87%	-	-	2,243,836	-	NA
			1,012,981	1,012,981	Loan - INR 100 cr		-		0.02%	-	-	-	-	-
<b>Total (A)</b>			<b>3,505,308,646</b>	<b>3,499,647,443</b>				<b>84.99%</b>			<b>5,661,203</b>			

**Name of the corporate debtor:** IL&FS Airports Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IAL Annexure 2 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount in INR				
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Amount covered by guarantee	Related party	% voting share in CoC	Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
1	IL&FS Transportation Networks Limited	09 Mar 2022	6,600,000	6,526,967	Short Term Loan - INR 0.75 cr	-	Yes	0.16%	-	-	73,033	-	NA	
			15,900,000	15,799,660	Short Term Loan - INR 1.5 cr	-		0.38%	-	-	100,340	-	NA	
			300,000	-	Short Term Loan - INR 1 cr	-		0.00%	-	-	300,000	-	NA	
2	RIDCOR Infra Projects Limited	10 Mar 2022	595,677,014	595,677,014	Term Loan - INR 55 cr	-	Yes	14.47%	-	-	-	-	NA	
<b>Total (B)</b>			<b>618,477,014</b>	<b>618,003,641</b>				<b>15.01%</b>			<b>473,373</b>			
<b>Grand total (A+B)</b>			<b>4,123,785,660</b>	<b>4,117,651,084</b>				<b>100.00%</b>			<b>6,134,576</b>			

**Name of the corporate debtor:** IL&FS Airports Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IAL Annexure 3** - Operational creditors (other than Workmen and Employees and Government Dues)

**Amount in INR**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC					
1	Infrastructure Leasing & Financial Services Ltd	11 Mar 2022	2,827,813	2,716,008	Subscription fees & other services	-		Yes	-	-	-	111,805	-	NA
2	Ajay	11 Mar 2022	290,794	-	Supply of goods	-	-	No	-	-	-	290,794	-	NA
<b>Total</b>			<b>3,118,607</b>	<b>2,716,008</b>								<b>402,599</b>		

**Name of the corporate debtor:** IL&FS Airports Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IAL Annexure 4** - Other creditors, if any, (other than financial creditors and operational creditors)

**Amount in INR**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC					
1	J Kumar Construction And Services Private Limited	17 Mar 2022	5,801,850	-	Supply of goods	-	-	No	-	-	-	5,801,850	-	NA
<b>Total</b>			<b>5,801,850</b>									<b>5,801,850</b>		

**Infrastructure Leasing & Financial Services Limited**  
**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**Summary of claims of IMICL Dighi Maritime Limited**

*Amount in INR*

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,928,707,216	1	1,928,707,146	-	70	-	IDML Annexure 1	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	3	943,261,081	3	943,261,081	-	-	-	IDML Annexure 2	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	NA	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	NA	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	859,375	1	859,375	-	-	-	IDML Annexure 3	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	NA	NA
<b>Total</b>		<b>6</b>	<b>2,872,827,672</b>	<b>5</b>	<b>2,872,827,602</b>	<b>-</b>	<b>70</b>	<b>-</b>		

**Name of the corporate debtor:** IMICL Dighi Maritime Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IDML Annexure 1 - Secured financial creditors (other than financial creditors belonging to any class of creditors)**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party						% voting share in CoC
1	IL&FS Financial Services Limited	04 Mar 2022	1,924,631,202	1,924,631,202	Line of credit Infra - INR 180 cr	Sec. Int. Annexure 2	-	Yes	67.01%	-	-	-	-	NA
			4,076,014	4,075,944	ITML - INR 35 cr		-		0.14%	-	-	70	-	NA
<b>Total (A)</b>			<b>1,928,707,216</b>	<b>1,928,707,146</b>			-		<b>67.16%</b>	-	-	<b>70</b>	-	

**Name of the corporate debtor:** IMICL Dighi Maritime Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IDML Annexure 2 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party						% voting share in CoC
1	IL&FS Maritime Infrastructure Company Ltd	08 Mar 2022	54,470,908	54,470,908	Inter Corporate Deposit - 5cr		-	Yes	1.90%	-	-	-	-	NA
2	Gujarat Integrated Maritime Complex Private Limited	08 Mar 2022	30,276,683	30,276,683	Inter Corporate Loan - 3cr		-	Yes	1.05%	-	-	-	-	NA
			456,106,470	456,106,470	Short Term Loan - 93cr		-		15.88%	-	-	-	-	NA
			273,309,349	273,309,349	Short Term Loan - 25cr		-		9.52%	-	-	-	-	NA
3	IL&FS Airports Limited	09 Mar 2022	108,021,781	108,021,781	Short Term Loan - 10cr		-	Yes	3.76%	-	-	-	-	NA
			21,075,890	21,075,890	Term Loan - 2cr		-		0.73%	-	-	-	-	NA
<b>Total (B)</b>			<b>943,261,081</b>	<b>943,261,081</b>			-		<b>32.84%</b>	-	-	-	-	
<b>Grand total (A+B)</b>			<b>2,871,968,297</b>	<b>2,871,968,227</b>			-		<b>100.00%</b>	-	-	<b>70</b>	-	

**Name of the corporate debtor:** IMICL Dighi Maritime Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**IDML Annexure 3 - Operational creditors (other than Workmen and Employees and Government Dues)**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC					
1	IL&FS Maritime Infrastructure Company Ltd	08 Mar 2022	859,375	859,375	Deputation charges	-	-	Yes	-	-	-	-	-	NA
2	Infrastructure Leasing & Financial Services Ltd	14 Mar 2022	-	-	-	-	-	Yes	-	-	-	-	-	Note 1
<b>Total</b>			<b>859,375</b>	<b>859,375</b>										

Note: 1) The claim form submitted for amount outstanding as on 15 Oct 2022 is Nil, however they have certain dues post 15 Oct 2018.

**Infrastructure Leasing & Financial Services Limited**  
**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**Summary of claims of Rohtas Bio Energy Limited**

*Amount in INR*

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	3,181,549,294	1	3,181,549,294	-	-	-	RBEL Annexure 1	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	NA	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	NA	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	NA	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	NA	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	NA	NA
<b>Total</b>		<b>1</b>	<b>3,181,549,294</b>	<b>1</b>	<b>3,181,549,294</b>	-	-	-		



**Name of the corporate debtor:** Rohtas Bio Energy Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**RBEL Annexure 1** - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount in INR					
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC	Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
1	IL&FS Financial Services Limited	03 Mar 2022	1,081,586,613	1,081,586,613	Line of credit - INR 100 cr	Sec. Int. Annexure 3	-	Yes	34.00%	-	-	-	-	NA
			2,099,661,918	2,099,661,918	LOC Infra - INR 193.9 cr		-		65.99%	-	-	-	NA	
			5,701	5,701	ITML - INR 28 cr		-		0.00%	-	-	-	NA	
			295,062	295,062	TML - INR 235 cr		-		0.01%	-	-	-	NA	
<b>Total</b>			<b>3,181,549,294</b>	<b>3,181,549,294</b>		-		<b>100.00%</b>	-	-	-	-		

**Infrastructure Leasing & Financial Services Limited**  
**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**Summary of claims of Tierra Enviro Limited**

*Amount in INR*

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	506,621,786	1	506,621,786	-	-	-	TEL Annexure 1	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	4,843,948,567	4	4,836,096,576	-	7,851,991	-	TEL Annexure 2	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	NA	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	NA	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	-	-	-	-	-	-	TEL Annexure 3	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	NA	NA
<b>Total</b>		<b>6</b>	<b>5,350,570,353</b>	<b>5</b>	<b>5,342,718,362</b>	<b>-</b>	<b>7,851,991</b>	<b>-</b>		

**Name of the corporate debtor:** Tierra Enviro Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**TEL Annexure 1** - Secured financial creditors (other than financial creditors belonging to any class of creditors)

**Amount in INR**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party						% voting share in CoC
1	IL&FS Financial Services Limited	03 Mar 2022	498,904,608	498,904,608	Line of credit - INR 45 cr	Sec. Int. Annexure 4	-	Yes	9.34%	-	-	-	-	NA
			7,717,178	7,717,178	ISTL - INR 58.50 cr		-		0.14%	-	-	-	-	NA
<b>Total (A)</b>			<b>506,621,786</b>	<b>506,621,786</b>			-		<b>9.48%</b>	-	-	-	-	

**Name of the corporate debtor:** Tierra Enviro Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**TEL Annexure 2** - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

**Amount in INR**

S.No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party						% voting share in CoC
1	IL&FS Financial Services Limited	03 Mar 2022	88,001,313	88,001,313	Line of credit - INR 8 cr		-	Yes	1.65%	-	-	-	-	NA
			1,803,421,208	1,803,421,208	Term Loan - INR 166.40 cr		-		33.75%	-	-	-	-	NA
			15,735,155	7,897,685	TDS certificate outstanding		-		0.15%	-	-	7,837,470	-	NA
2	Gujarat Integrated Maritime Complex Private Limited	08 Mar 2022	147,846,080	147,846,080	Inter Corporate Loan - INR 13.75 cr		-	Yes	2.77%	-	-	-	-	NA
3	IL&FS Airports Limited	09 Mar 2022	71,638,932	71,638,932	Inter Corporate Loan - INR 66 cr		-	Yes	1.34%	-	-	-	-	NA
			753,378,688	753,378,688	Inter Corporate Loan - INR 69.4 cr		-		14.10%	-	-	-	-	NA
			164,990,959	164,990,959	Inter Corporate Loan - INR 15.75 cr		-		3.09%	-	-	-	-	NA
4	IL&FS Transportation Networks Limited	09 Mar 2022	32,500,000	32,485,479	Short Term Loan - INR 3 cr		-	Yes	0.61%	-	-	14,521	-	NA
5	Unique Waste Management Processing Co Ltd	14 Mar 2022	1,766,436,232	1,766,436,232	Term Loan		-	Yes	33.06%	-	-	-	-	NA
<b>Total (B)</b>			<b>4,843,948,567</b>	<b>4,836,096,576</b>			-		<b>90.52%</b>	-	-	<b>7,851,991</b>	-	
<b>Grand total (A+B)</b>			<b>5,350,570,353</b>	<b>5,342,718,362</b>			-		<b>100.00%</b>	-	-	<b>7,851,991</b>	-	

**Name of the corporate debtor:** Tierra Enviro Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**TEL Annexure 3** - Operational creditors (other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC					
1	Infrastructure Leasing & Financial Services Ltd	14 Mar 2022	-	-	NA	-	-	Yes	-	-	-	-	-	Note 1
<b>Total</b>			-	-			-		-	-	-	-	-	

Note: 1) The claim form submitted for amount outstanding as on 15 Oct 2022 is Nil, however they have certain dues post 15 Oct 2018.

**Infrastructure Leasing & Financial Services Limited**  
**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**Summary of claims of Vejas Power Projects Limited**

*Amount in INR*

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,382,335,851	1	2,329,492,736	-	52,843,115	-	VPPL Annexure 1	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	NA	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	NA	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	NA	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	-	-	-	-	-	-	-	NA	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	NA	NA
<b>Total</b>		<b>1</b>	<b>2,382,335,851</b>	<b>1</b>	<b>2,329,492,736</b>	<b>-</b>	<b>52,843,115</b>	<b>-</b>		

**Name of the corporate debtor:** Vejas Power Projects Limited

**Date of commencement of CIRP:** 15 Oct 2018

**List of creditors for liabilities as on 15 Oct 2018: pursuant to claims received up to 14 Mar 2022 and updated as on 16 Jun 2022**

**VPPL Annexure 1** - Secured financial creditors (other than financial creditors belonging to any class of creditors)

S.No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount in INR				
		Date of receipt	Amount claimed	Amount admitted	Nature of claim	Security Interest	Amount covered by guarantee	Related party	% voting share in CoC	Amount of contingent claim	Mutual Debt	Amount of claim not admitted	Amount under verification	Remarks, if any
1	IL&FS Financial Services Limited	04 Mar 2022	2,382,335,851	2,329,492,736	Infrastructure Term Loan - INR 325 cr	Sec. Int. Annexure 5	-	Yes	100.00%	-	-	52,843,115	-	NA
<b>Total (A)</b>			<b>2,382,335,851</b>	<b>2,329,492,736</b>			-		<b>100.00%</b>	-	-	<b>52,843,115</b>	-	

**SECURITY INTEREST ANNEXURE 1**  
**SECURITY INTEREST FOR FINANCIAL CREDITORS OF IL&FS AIRPORTS LIMITED (“IAL”)**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All loans and advances extended and receivables accrued out of such loans and advances.	IL&FS Financial Services Limited	349.96	First Pari Passu Charge

**Notes:**

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest*

**SECURITY INTEREST ANNEXURE 2**  
**SECURITY INTEREST FOR FINANCIAL CREDITORS OF IMICL DIGHI MARITIME LIMITED ("IDML")**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All loans and advances extended and receivables accrued out of such loans and advances.	IL&FS Financial Services Limited	192.87	First Pari Passu Charge

**Notes:**

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*



**SECURITY INTEREST ANNEXURE 3**  
**SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROHTAS BIO ENERGY LIMITED ("RBEL")**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All loans and advances extended by the Borrower.	IL&FS Financial Services Limited	318.15	First Pari Passu Charge

**Notes:**

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*

**SECURITY INTEREST ANNEXURE 4**  
**SECURITY INTEREST FOR FINANCIAL CREDITORS OF TIERRA ENVIRO LIMITED ("TEL")**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	Entire current assets including but not limited to book debts, operating cash flows, receivables, loans & advances, deposits, commissions and revenue of whatsoever nature and wherever arising.	IL&FS Financial Services Limited	50.66	First Pari Passu Charge

**Notes:**

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*

**SECURITY INTEREST ANNEXURE 5**  
**SECURITY INTEREST FOR FINANCIAL CREDITORS OF VEJAS POWER PROJECTS LIMITED ("VPPL")**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (Amount in INR CR)	RANKING OF CHARGE
1	All loans and advances extended and receivables accrued out of such loans and advances.	IL&FS Financial Services Limited	232.94	First Pari Passu Charge

**Notes:**

- (1) *The column on amount admitted includes interest, penal interest, and other charges.*
- (2) *Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.*