

Infrastructure Leasing & Financial Services Limited
Phase 1

List of creditors: Pursuant to claims received up to 18-Jun-2020 and updated as on 27-Jul-2020

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Infrastructure Leasing & Financial Services Limited
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Summary of claims

Form	Creditors' category	Amount Claimed (INR)*	Amount Admitted (INR)
IL&FS Transportation Networks Limited- KSEL			
Form C	Financial Creditors	626,997,341	626,997,341
Form B	Operational Creditors	1,315,018,094	1,187,684,295
Total		1,942,015,435	1,814,681,636
IL&FS Transportation Networks Limited- FSEL			
Form C	Financial Creditors	2,361,225,801	2,361,225,801
Form B	Operational Creditors	83,881,434	68,274,600
Total		2,445,107,235	2,429,500,401
Khed Sinnar Expressway Limited			
Form C	Financial Creditors	13,856,810,391	13,855,448,076
Form B	Operational Creditors	7,411,640,980	7,397,442,991
Total		21,268,451,371	21,252,891,067
Fagne Songadh Expressway Limited			
Form C	Financial Creditors	8,357,250,197	8,357,250,197
Form B	Operational Creditors	3,177,908,112	3,175,349,265
Total		11,535,158,309	11,532,599,462
Grand Total		37,190,732,350	37,029,672,565

* Note: Amount claimed pertains to the specific project

IL&FS Transportation Networks Limited- KSEL

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Table A: Form C- Financial creditor claims

Sr No	Name of the creditor	Total amount claimed (INR)	Amount claimed - KSEL project	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks- Security Interest
1	GHV India Private Limited	4,375,933,112	626,997,341	626,997,341	-	626,997,341	First Pari Passu Charge- 1. Hypothecation of movable properties of Fagne Songardh Expressway Limited ("FSEL") including – (a) Receivables of the NH6 Project (b) The escrow account for the NH6 Project and all amounts therein, and all other accounts of FSEL (c) c. All current assets of FSEL 2. Pledge of 51% of the paid up equity share capital of FSEL
Total		4,375,933,112	626,997,341	626,997,341	-	626,997,341	

Table B: Form B- Operational creditor claims

Sr No	Name of the creditor	Total amount claimed (INR)	Amount claimed - KSEL project	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks
1	3M India Limited	8,779,782	1,718,152	-	-	-	
2	Arman Technology	530,398	100,466	100,466	-	100,466	
3	Bons Light Private	3,478,200	390,600	377,564	-	377,564	
4	Eagle Scale	18,095,837	2,988,015	2,988,015	-	2,988,015	
5	Elsamex Maintenance	880,472,852	47,796,024	47,796,024	-	47,796,024	
6	Envoy Electronics	91,968	35,500	35,500	-	35,500	
7	Final Mile Consultants	11,832,619	708,000	708,000	-	708,000	
8	Gajra Infra Private	6,447,222	6,447,222	5,863,106	-	5,863,106	
9	GEOONE	4,476,769	4,476,769	4,320,271	-	4,320,271	
10	GHV India Private	251,486,786	251,486,786	251,486,786	-	251,486,786	
11	Harikrupa Automation	368,316	368,316	368,316	-	368,316	
12	Interbuild Infrastructure	765,600	765,600	638,000	-	638,000	
13	International Wire	7,866,343	7,866,343	7,866,343	-	7,866,343	
14	International Wire	673,712	673,712	-	-	-	
15	Konkan Malleable	10,087,244	10,087,244	10,087,244	-	10,087,244	
16	Krushna Infrastructure	11,376,541	11,376,541	-	7,048,495	7,048,495	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. Work carried out by the contractor pertains to shifting of water pipe lines in Ahmednagar and Pune District. As per the workorder, this is the principal work carried out by the creditor.
17	Kuber Constructions	37,890,758	37,890,758	2,725,838	15,646,588	18,372,426	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. Work carried out by the contractor pertains to shifting of water pipe lines in Sangamner Bypass. As per the workorder, this is the principal work carried out by the creditor.
18	Montecarlo Limited	671,128,560	671,128,560	221,025,073	450,103,487	671,128,560	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. This amount pertains to Change in Law.
19	Rakshanay Security Services	730,000	730,000	730,000	-	730,000	
20	ROADWAY SOLUTIONS INDIA PVT. LTD.	255,625,447	255,625,447	-	155,753,131	155,753,131	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. This amount pertains to Change in Law.
21	S S ENTERPRISES	1,325,251	1,325,251	1,183,260	-	1,183,260	
22	S&A Infra heights	1,032,788	1,032,788	1,032,788	-	1,032,788	
Total		2,184,562,993	1,315,018,094	559,132,594	628,551,701	1,187,684,295	

IL&FS Transportation Networks Limited- FSEL
List of creditors: Pursuant to claims received up to 18-Jun-2020 and updated as on 27-Jul-2020

Table C: Form C- Financial creditor claims

Sr No	Name of the creditor	Total amount claimed (INR)	Amount claimed - FSEL project	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks- Security Interest
1	GHV India Private Limited	4,375,933,112	2,361,225,801	2,361,225,801	-	2,361,225,801	First Pari Passu Charge- 1. Hypothecation of movable properties of Fagne Songardh Expressway Limited ("FSEL") including – (a) Receivables of the NH6 Project (b) The escrow account for the NH6 Project and all amounts therein, and all other accounts of FSEL (c) c. All current assets of FSEL 2. Pledge of 51% of the paid up equity share capital of FSEL
Total		4,375,933,112	2,361,225,801	2,361,225,801	-	2,361,225,801	

Table D: Form B- Operational creditor claims

Sr No	Name of the creditor	Total amount claimed (INR)	Amount claimed - FSEL project	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks
1	Civil Icon Infrastructure India Pvt Ltd	1,195,474	1,195,474	1,195,474	-	1,195,474	
2	Gajra Infra Private Limited	43,334,967	43,334,967	28,114,080	-	28,114,080	
3	GHV India Private Limited	35,683,696	35,683,696	35,683,696	-	35,683,696	
4	Karan Surveyor & Contractors	1,920,038	1,210,328	1,193,724	-	1,193,724	
5	Ramboll India Private Limited	1,429,900	1,429,900	1,067,600	-	1,067,600	
6	Shivam Concrete Technology And Consultancy Pvt Ltd	988,372	988,372	988,372	-	988,372	
7	Tri-Idols Geotechnics	1,396,206	38,697	31,654	-	31,654	
Total		85,948,653	83,881,434	68,274,600	-	68,274,600	

Khed Sinnar Expressway Limited
 List of creditors: Pursuant to claims received up to 18-Jun-2020 and updated as on 27-Jul-2020

Table E: Form C- Financial creditor claims

Sr No	Name of the creditor	Amount claimed - KSEL	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks- Security Interest
1	Yes Bank Limited	4,083,963,078	4,083,963,078	-	4,083,963,078	First Pari Passu Charge- 1. All moveable assets of KSEL (excluding the Project Assets (defined below)), including but not limited to: (a) - moveable plant and machinery, stocks of raw materials, semi-finished goods, finished goods, consumable stores, machinery spares, tools, accessories, furniture, fixtures, fittings, vehicles, construction materials (b) - intellectual property rights, goodwill and uncalled capital of KSEL 2. Entire receivables and revenue of KSEL, including but not limited to (a) - operating cash flows, commissions, cash in hand, investments, Project (defined below) book debts (b) - receivables and permitted investments or other securities and all cash flows of KSEL from the Project. 3. The Escrow Account, Debt Service Reserve Account or other accounts and sub-accounts, opened pursuant to the loan agreements and the Project Documents (defined below), and all the funds deposited therein.
2	IDBI Bank Ltd.	2,423,629,189	2,423,629,189	-	2,423,629,189	
3	India Infrastructure Finance Company Limited	1,567,751,107	1,567,751,107	-	1,567,751,107	
4	IFCI Limited	805,560,485	805,560,485	-	805,560,485	
5	IL&FS Transportation Networks Limited	3,654,500,000	3,654,475,490	-	3,654,475,490	
		1,320,100,000	1,320,068,726	-	1,320,068,726	Nil
6	IL&FS Financial Services Limited	1,306,531	-	-	-	Nil
Total		13,856,810,391	13,855,448,076	-	13,855,448,076	

Table F: Form B- Operational creditor claims

Sr No	Name of the creditor	Amount claimed - KSEL	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks- Contingent claims
1	Brickwork Ratings India Pvt Ltd	243,644	56,739	-	56,739	
2	Dhanlaxmi Electricals	17,154,901	17,154,901	-	17,154,901	
3	Elsamex Maintenance Services Limited	30,678,339	30,678,339	-	30,678,339	
4	FCM Travel Solutions India Private Limited	34,975	34,975	-	34,975	
5	Geoone Solutions	4,476,769	-	-	-	
6	IL&FS Financial Services Limited	1,306,531	1,306,531	-	1,306,531	
7	IL&FS Transportation Networks Ltd	7,340,265,607	7,340,231,992	-	7,340,231,992	
8	Kinjal Enterprises	2,841,036	-	-	-	
9	Kuber Constructions	2,409,304	-	1,898,301	1,898,301	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. Work carried out by the contractor pertains to fabrication and erection of footover bridge in Nashik. As per the workorder, this is the principal work carried out by the creditor.
10	Ms P.V. Lakhani & Co, Chartered Accountants	23,600	21,600	-	21,600	
11	Ms. Eagle Scale Manufacturing Works	3,121,933	-	-	-	
12	Parth Water Suppliers	1,669,300	-	-	-	
13	Roshan Lal Jain & Sons	1,304,002	-	1,038,400	1,038,400	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. Work carried out by the contractor pertains to supply of highway nest/ kiosk. As per the workorder, this is the principal work carried out by the creditor.
14	S & A Infraheights Pvt. Ltd	4,928,962	-	4,928,962	4,928,962	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. Work carried out by the contractor pertains to relocation of religious and government structures along Khed Sinnar section of NH-50. As per the workorder, this is the principal work carried out by the creditor.
15	Sharp And Tannan Associates	97,460	89,201	-	89,201	
16	Shinde Tours And Travels	1,081,567	-	-	-	
17	Shweta Gokarn & Co	3,050	3,050	-	3,050	
Total		7,411,640,980	7,389,577,328	7,865,663	7,397,442,991	

Fagne Songadh Expressway Limited
 List of creditors: Pursuant to claims received up to 18-Jun-2020 and updated as on 27-Jul-2020

Table G: Form C- Financial creditor claims

Sr No	Name of the creditor	Amount claimed - FSEL	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks- Security Interest
1	Hill County Properties Limited	444,127,808	444,127,808	-	444,127,808	Nil
2	IL&FS Transportation Network Limited	5,078,700,000	5,078,700,000	-	5,078,700,000	Nil
3	Srei Infrastructure Finance Limited	2,080,104,367	2,080,104,367	-	2,080,104,367	Nil
4	Infrastructure Leasing and Financial Services	754,318,022	754,318,022	-	754,318,022	First Exclusive Charge- Pledge of 12,94,82,497 shares (of face value INR 10 each) held by IL&FS Transportation Networks Limited in FSEL.
Total		8,357,250,197	8,357,250,197	-	8,357,250,197	

Table H: Form B- Operational creditor claims

Sr No	Name of the creditor	Amount claimed - FSEL	Amount admitted (INR) (A)	Amount admitted-Contingent in nature (INR) (B)	Total Amount admitted (INR) (C=A+B)	Remarks
1	IL&FS TRANSPORTATION NETWORKS LTD	3,163,141,274	3,163,061,797	-	3,163,061,797	
2	Kuber Constructions	11,680,438	-	9,203,068	9,203,068	This amount has been categorised as contingent in nature as payment to this creditor is due post payments done by NHAI. Work carried out by the contractor pertains to shifting of water pipelines in Dhule District. As per the workorder, this is the principal work carried out by the creditor.
3	M/S P.V LAKHANI & CO	23,600	21,600	-	21,600	
4	S BHANDARI & CO.	221,250	221,250	-	221,250	
5	SHIVAM CONCRETE TECHNOLOGY AND CONSULTANCY PVT LTD	2,841,550	2,841,550	-	2,841,550	
Total		3,177,908,112	3,166,146,197	9,203,068	3,175,349,265	