



Invitation for Expression of Interest

Sale of Residential Premises by IL&FS Financial Services Limited

IL&FS Financial Services Limited ("IFIN"), a wholly owned subsidiary of Infrastructure Leasing and Financial Services Limited ("IL&FS") own the following residential premises:

S. No.	Name of Building	Location	Saleable Area in Sq. Feet
1.	Hill County	Nizampet, Hyderabad (14 Units)	52,600

Pursuant to the *Report on Progress and Way Forward* dated October 30, 2018 and subsequent reports thereto (collectively the "**Reports**") filed the Reports with the Hon'ble National Company Law Tribunal Mumbai (Special) Bench ("**NCLT**"), and in supersession of any process started earlier for the sale of the aforementioned premises, expressions of interest ("**EOI**") are invited for the acquisition of any or all of the units of the aforementioned residential premises ("**Potential Transaction(s)**"). The Potential Transaction(s) and the process thereof are an integral part of the steps outlined in the Reports, and are expected to assist the board of directors of IL&FS appointed pursuant to the orders of the NCLT in October 2018 ("**Board**") in evolving the resolution plan(s) outlined in the Reports.

EOIs are sought by the Board from Applicants interested in the Potential Transaction(s). Consummation of any transaction pursuant to the process initiated by this EOI will be subject to requisite approvals, including, corporate approvals of IFIN, the approval of the Board, approvals required under applicable law or from statutory authorities, and approval of the NCLT. The Board has engaged **CBRE South Asia Private Limited** to assist in the Potential Transaction(s).

Interested parties may refer to www.ilfsindia.com/ad/ for details in relation to the opportunity, the eligibility criteria, preliminary teaser, prescribed format of the EOI and other terms and conditions. Applicants fulfilling the eligibility criteria should submit the EOI in the prescribed format, along with the relevant supporting documents, latest by **6 PM Indian Standard Time on November 15, 2019**.

IL&FS reserves the right to suspend, modify or terminate the Potential Transaction(s) at any time without providing any reasons or incurring any liability to any party.

<http://www.ilfsindia.com>